

**Please use this form if you want the Public Offer Shares to be issued in your name**  
如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

**Staple  
your  
payment  
here  
請將股款  
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of LFG Investment Holdings Limited (the “Company”) dated 17 September 2019 (the “Prospectus”).

本申請表格使用LFG投資控股有限公司(「本公司」)於2019年9月17日刊發的招股章程(「招股章程」)所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes or forms a part of any offer or solicitation of any offer to purchase or subscribe for any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act or any state securities laws of the United States.

本申請表格及招股章程概不構成或組成在香港以外任何司法權區收購或認購任何公開發售股份的任何要約或任何發售游說的部分。若無根據美國證券法或美國任何州證券法登記或獲豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in “Documents delivered to the Registrar of Companies in Hong Kong” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長的文件」所指明的其他文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條的規定向香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

## **LFG Investment Holdings Limited** **LFG 投資控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

**Stock code: 3938**  
**股份代號: 3938**

**Maximum Offer Price: HK\$1.7 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**

**最高發售價: 每股發售股份1.7港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)**

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.**

招股章程尚有其他關於申請程序的資料，本申請表格應與招股章程一併閱讀。

### **Application Form 申請表格**

To: LFG Investment Holdings Limited  
Joint Sponsors  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Public Offer Underwriters

致: LFG 投資控股有限公司  
聯席保薦人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
公開發售包銷商

#### **Applicants' declaration**

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

#### **申請人聲明**

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.**

**警告: 任何人士只限作出一次為其利益而進行的認購申請。請參閱「填寫及遞交本申請表格的效用」一節最後四點。**

**Please use this form if you want the Public Offer Shares to be issued in your name**  
如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

**Signed by (all) applicant(s) (all joint applicants must sign):**  
由(所有)申請人簽署(所有聯名申請人必須簽署):

.....  
**Date: 日期:** ...../...../.....  
**D 日 M 月 Y 年**

**Number of Public Offer Shares applied for (not more than 3,600,000 shares)**  
申請公開發售股份數目(不超過3,600,000股股份)

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**Total amount 總額**

HK\$		港元
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**Name in English (in BLOCK letters) 英文姓名/名稱(正楷)**

Family name or company name 姓氏或公司名稱	Forename(s) 名字

**Name in Chinese 中文姓名/名稱**

Family name or company name 姓氏或公司名稱	Forename(s) 名字

**Occupation in English 職業(以英文填寫)**

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**Names of all other joint applicants in English (if any, in BLOCK letters)**  
所有其他聯名申請人的英文姓名/名稱(如有,正楷)

(1)
(2)
(3)

<b>For Broker use 此欄供經紀填寫</b>	<b>Lodged by 遞交申請的經紀</b>
<b>Broker No. 經紀號碼</b>	<b>Broker's Chop 經紀印章</b>

<b>Cheque/banker's cashier order number</b> 支票/銀行本票號碼

**Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)**  
兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

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**Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\* (Please delete as appropriate)** 香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

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**Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

(1)
(2)
(3)

**Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters)** 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

<b>Telephone No. 電話號碼</b>

**For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner.** 由代名人遞交:代名人若不填寫本節,是項認購申請將視為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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**ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫閣下姓名/名稱及香港地址)**


**For Internal use 此欄供內部使用**

- \* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.  
個別人士必須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體必須填寫其香港商業登記號碼。每名聯名申請人均必須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.  
退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼一部分。閣下的銀行於兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.  
倘申請人為非上市公司，且：
- 該公司主要從事證券買賣業務；及
  - 閣下對該公司可行使法定控制權，
- 則是項申請將視作為閣下的利益而提出。

樣本

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Sample

### How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,434.26	50,000	85,856.55	700,000	1,201,991.63
4,000	6,868.52	60,000	103,027.85	800,000	1,373,704.72
6,000	10,302.79	70,000	120,199.16	900,000	1,545,417.81
8,000	13,737.05	80,000	137,370.47	1,000,000	1,717,130.90
10,000	17,171.31	90,000	154,541.78	1,500,000	2,575,696.35
12,000	20,605.57	100,000	171,713.09	2,000,000	3,434,261.80
14,000	24,039.83	150,000	257,569.64	2,500,000	4,292,827.25
16,000	27,474.09	200,000	343,426.18	3,000,000	5,151,392.70
18,000	30,908.36	300,000	515,139.27	3,600,000*	6,181,671.24
20,000	34,342.62	400,000	686,852.36		
30,000	51,513.93	500,000	858,565.45		
40,000	68,685.24	600,000	1,030,278.54		

\* Maximum number of Public Offer Shares you may apply for.

- Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "ICBC (Asia) Nominee Limited — LFG Investment Holdings Public Offer";</li> <li>be crossed "Account Payee Only";</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</li> </ul>
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</li> </ul>	

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

<b>Region</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Central Branch	1/F., 9 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
<b>Kowloon</b>	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui, Kowloon
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
<b>New Territories</b>	Tsuen Wan Castle Peak Road Branch	G/F, 423–427 Castle Peak Road, Tsuen Wan, New Territories
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No. 34–38 Tai Wing Lane, Tai Po, New Territories

5. Your Application Form can be lodged at these times:

**Tuesday, 17 September 2019 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 18 September 2019 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 19 September 2019 — 9:00 a.m. to 5:00 p.m.**  
**Friday, 20 September 2019 — 9:00 a.m. to 12:00 p.m.**

6. The latest time for lodging your application is 12:00 noon on Friday, 20 September 2019. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "How to Apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists" in the Prospectus.



### 申請手續

1. 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為2,000股公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的公開發售股份數目及應繳款項一覽表

申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元	申請認購的 公開發售 股份數目	申請時 應繳款項 港元
2,000	3,434.26	50,000	85,856.55	700,000	1,201,991.63
4,000	6,868.52	60,000	103,027.85	800,000	1,373,704.72
6,000	10,302.79	70,000	120,199.16	900,000	1,545,417.81
8,000	13,737.05	80,000	137,370.47	1,000,000	1,717,130.90
10,000	17,171.31	90,000	154,541.78	1,500,000	2,575,696.35
12,000	20,605.57	100,000	171,713.09	2,000,000	3,434,261.80
14,000	24,039.83	150,000	257,569.64	2,500,000	4,292,827.25
16,000	27,474.09	200,000	343,426.18	3,000,000	5,151,392.70
18,000	30,908.36	300,000	515,139.27	3,600,000*	6,181,671.24
20,000	34,342.62	400,000	686,852.36		
30,000	51,513.93	500,000	858,565.45		
40,000	68,685.24	600,000	1,030,278.54		

\* 閣下可申請認購的公開發售股份最高數目。

2. 請以英文正楷填寫及簽署申請表格。僅接納親筆簽名（不得以個人印章代替）。
3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請必須附有一張獨立開出支票或一張獨立開出銀行本票。閣下的支票或銀行本票必須符合以下所有規定，否則認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> <li>為港元開出；</li> <li>不得為期票；</li> <li>註明抬頭人為「工銀亞洲代理人有限公司 — LFG 投資控股公開發售」；</li> <li>劃線註明「只准入抬頭人賬戶」；</li> </ul>	<ul style="list-style-type: none"> <li>須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</li> </ul>
<ul style="list-style-type: none"> <li>從閣下在香港的港元銀行賬戶中開出；及</li> <li>顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。</li> </ul>	

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同隨附的支票或銀行本票）投入中國工商銀行（亞洲）有限公司下列任何一家分行特設的收集箱：

地區	分行名稱	地址
港島	中環分行	香港皇后大道中9號1樓
	銅鑼灣分行	香港軒尼詩道488-490號 軒尼詩大廈地下A舖至1樓
九龍	尖沙咀分行	九龍尖沙咀漢口道35至37號地下1-2號舖
	美孚分行	九龍美孚新邨萬事達廣場1樓N95A號舖
新界	荃灣青山公路分行	新界青山公路荃灣段423-427號地下
	大埔分行	新界大埔大榮里34至38號美發大廈地下F舖

5. 閣下可於下列時間遞交申請表格：

**2019年9月17日（星期二）** — 上午九時正至下午五時正  
**2019年9月18日（星期三）** — 上午九時正至下午五時正  
**2019年9月19日（星期四）** — 上午九時正至下午五時正  
**2019年9月20日（星期五）** — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年9月20日（星期五）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況，詳見招股章程「如何申請公開發售股份—9. 惡劣天氣對開始辦理申請登記的影響」。



# LFG Investment Holdings Limited

## LFG 投資控股有限公司

(incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

#### Conditions of your application

##### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
  - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - are a director or chief executive officer of the Company and/or any of its subsidiaries;
  - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Share Offer;
  - are a close associate (as defined in the Listing Rules) of any of the above; or
  - have been allocated or have applied for any Placing Shares or otherwise participate in the Placing.

##### B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

##### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Companies Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set forth in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the Prospectus;
- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, agents, employees,

advisers, representatives and any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor participated in the Placing;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective directors, officers, agents, employees, advisers and representatives any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective directors, officers, agents, employees, advisers and representatives will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on this application, unless you have fulfilled the criteria mentioned in "How to Apply for Public Offer Shares — 13. Despatch/collection of Share certificates and refund monies — Personal collection" in the Prospectus to collect the Share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Directors and the Joint Bookrunners will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person

or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

#### **D. Power of attorney**

If your application is made by a person under a power of attorney, the Company and the Joint Bookrunners may accept or reject your application at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

#### **Determination of Offer Price and Allocation of Public Offer Shares**

The Offer Price is expected to be fixed on or around Friday, 20 September 2019. Applicants are required to pay the maximum Offer Price of HK\$1.7 for each Public Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Thursday, 26 September 2019, the Share Offer will not become unconditional and will lapse immediately.

Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close.

The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation as stated in the section headed "Structure and Conditions of the Share Offer – Public Offer – Reallocation" in the Prospectus. In addition, the Offer Shares to be offered in the Public Offer and the Placing may in certain circumstances be reallocated as between these offerings at the discretion of the Joint Bookrunners. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer shall be not more than 14,400,000 Offer Shares, representing double of the initial allocation to the Public Offer and the final Offer Price shall be fixed at HK\$1.3 per Offer Share, the low-end of the Offer Price range stated in the Prospectus. Details of any reallocation of Offer Shares between the Public Offer and the Placing will be disclosed in the results announcement of the Share Offer, which is expected to be published on Friday, 27 September 2019.

#### **Publication of results**

The Company expects to announce the final Offer Price, the level of indication of interest under the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares on Friday, 27 September 2019, on the website of the Company at [www.legogroup.hk](http://www.legogroup.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available on the above websites.

#### **If your application for Public Offer Shares is successful (in whole or in part)**

If you apply for 1,000,000 or more Public Offer Shares and have provided all information required by the Application Form, you may collect your refund cheque(s) and/or Share certificate(s) from Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 27 September 2019 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for collection in person, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for collection in person, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

If you do not collect your refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your refund cheque(s) and/or Share certificate(s) will be sent to the address on this Application Form on or before Friday, 27 September 2019, by ordinary post and at your own risk.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

#### **Refund of your money**

If you do not receive any Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in "How to Apply for Public Offer Shares – 13. Despatch/collection of Share certificates and refund monies" in the Prospectus.

#### **Application by HKSCC Nominees Limited ("HKSCC Nominees")**

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares;
- "If your application for Public Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in "How to Apply for Public Offer Shares" in the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How many applications can you make"; and
- "Circumstances in which you will not be allocated Public Offer Shares".

#### **Effect of the information you give to Boardroom Share Registrars (HK) Limited**

Boardroom Share Registrars (HK) Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



# LFG Investment Holdings Limited

## LFG 投資控股有限公司

(於開曼群島註冊成立的有限公司)

### 股份發售

#### 申請條件

##### 甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請必須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及加蓋公司印鑑。
- 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人。
- 除非為上市規則所容許，否則下列人士不得申請認購任何公開發售股份：
  - 本公司及／或其任何附屬公司股份的現有實益擁有人；
  - 本公司及／或其任何附屬公司的董事或行政總裁；
  - 本公司核心關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司核心關連人士的人士；
  - 上述任何人士的緊密聯繫人(定義見上市規則)；或
  - 已獲分配或已申請任何配售股份或以其他方式參與配售的人士。

##### 乙、如閣下為代名人

閣下作為代名人可提交超過一份公開發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)申請；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

##### 丙、填寫及遞交本申請表格的效用

- 閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：
- 承諾簽署所有相關文件並指示及授權本公司及／或作為本公司代理的聯席賬簿管理人(或彼等的代理或代名人)，為按照組織章程細則的規定登記閣下以閣下名義獲分配的任何公開發售股份，而代表閣下簽署任何文件及進行一切必需事宜；
  - 同意遵守公司(清盤及雜項條文)條例、公司條例及組織章程細則；
  - 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
  - 確認閣下已接獲及細閱招股章程，並在提出申請時僅依賴招股章程載列的資料及陳述，且除招股章程任何補充文件外，將不會依賴任何其他資料或陳述；
  - 確認閣下已知悉招股章程內有關股份發售的限制；
  - 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、代理、僱員、顧問、代表及參與股份發售的任何其他各方，均毋須亦不會對招股

章程(及其任何補充文件)並未載列的任何資料及陳述負責；

- 承諾及確認閣下或閣下為其利益而代為提出申請的人士並無申請認購或接納認購或表示有意認購，亦將不會申請認購或接納或表示有意認購配售的任何發售股份，亦無參與配售；
- 同意應本公司、香港股份過戶登記分處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的董事、高級職員、代理、僱員、顧問及代表的要求，向其披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料；
- 若香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，而本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商及任何彼等各自的董事、高級職員、代理、僱員、顧問及代表概不會因接納閣下購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不可因無意作出的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i)閣下明白公開發售股份並無且不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請公開發售股份的任何人士均身處美國境外(定義見S規例)或為S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料均屬真實及準確；
- 同意接納依據申請數目或根據申請分配予閣下的較少數目的公開發售股份；
- 授權本公司將閣下的姓名列入本公司的股東名冊，作為閣下獲分配的任何公開發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按照申請所示地址，向閣下或向聯名申請中排名首位的申請人發送任何股票及／或任何退款支票，郵誤風險概由閣下自行承擔，除非閣下達致招股章程「如何申請公開發售股份—13.寄發／領取股票及退款—親身領取」所述標準以親自領取股票及／或退款支票；
- 宣佈及聲明是項申請為閣下為本身之利益或閣下為其利益提出申請之人士所提出及擬提出之唯一申請；
- 明白本公司、董事及聯席賬簿管理人將依賴閣下之聲明及陳述，以決定是否就該申請向閣下配發任何公開發售股份，如閣下作出虛假聲明，則可能會被檢控；
- (如申請以閣下本身的利益提出)保證概無任何其他申請乃為閣下的利益而以白色或黃色申請表格或透過閣下或透過作為閣下的任何一名代理或透過任何其他人士向香港結算發出電子認購指示所提出或將提出的申請；及
- (倘閣下作為代理以其他人士的利益作出申請)保證(i)閣下並未亦不會作為該名人士的代理或為該名人士的利益透過提交白色或黃色申請表格或向香港結算發出電子認購指示替其作出其他申請，而該

名人士或其任何其他代理並未亦不會透過以上方式作出其他申請；及(ii)閣下作為代理有權代表該名其他人士正式簽署申請表格或發出**電子認購指示**。

#### 丁、授權書

倘申請由獲得授權書的人士提出，則本公司及聯席賬簿管理人可按其認為合適的條件(包括出示授權證明)酌情接納或拒絕閣下的申請。

#### 釐定發售價及分配公開發售股份

預期發售價將於2019年9月20日(星期五)或前後釐定。申請人須繳付每股公開發售股份最高發售價1.7港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席賬簿管理人(為彼等本身及代表包銷商)並無於2019年9月26日(星期四)或之前協定發售價，股份發售將不會成為無條件並即時失效。

截止辦理申請登記前概不處理公開發售股份的申請或配發任何公開發售股份。

公開發售與配售間的發售股份分配可按招股章程內「股份發售的架構及條件—公開發售—重新分配」一節所述者重新分配。此外，在若干情況下，聯席賬簿管理人可酌情決定重新分配公開發售與配售之間所提呈的發售股份。根據聯交所刊發的指引函件HKEx-GL91-18，倘有關重新分配並非根據上市規則應用指引第18項作出，則可予分配至公開發售之最高股份總數不得超過14,400,000股發售股份，相當於初步分配至公開發售的兩倍，且最終發售價須定於每股發售股份1.3港元，即本招股章程所述之發售價範圍的下限。公開發售與配售之間發售股份的任何重新分配詳情將披露於預計於2019年9月27日(星期五)刊發的股份發售結果公告。

#### 公佈結果

本公司預期將於2019年9月27日(星期五)在本公司網站www.legogroup.hk及聯交所網站www.hkexnews.hk公佈最終發售價、配售踴躍程度、公開發售申請水平及公開發售股份分配基準。公開發售的分配結果及成功申請人的香港身份證號碼／護照號碼／香港商業登記號碼亦將於上述網站公佈。

#### 如閣下成功申請認購公開發售股份(全部或部分)

倘閣下申請認購1,000,000股或以上公開發售股份，且已提供申請表格所規定的全部資料，則閣下可於2019年9月27日(星期五)或我們於報章通知的其他日期上午九時正至下午一時正親臨寶德隆證券登記有限公司領取退款支票及／或股票，地址為香港北角電氣道148號21樓2103B室。

倘閣下為個人申請人並具備親身領取資格，則閣下不得授權他人代為領取。倘閣下為公司申請人並具備派人領取資格，則閣下須委派授權代表攜同加蓋公司印鑒的授權書領取。個人及授權代表在領取時均須出示寶德隆證券登記有限公司認可的身份證明文件。

倘閣下並未在指定領取時間親身領取閣下的退款支票及／或股票，則該等支票及／或股票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購少於1,000,000股公開發售股份，則閣下的退款支票及／或股票將會於2019年9月27日(星期五)或之前以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

#### 退回股款

若閣下未獲分配任何公開發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向閣下退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請公開發售股份—13. 寄發／領取股票及退款」。

#### 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出**電子認購指示**申請公開發售股份的人士簽署，本申請表格與招股章程不一致的條文將不適用而以招股章程所述者為準。在不限制此段一般性的原則下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填寫及遞交本申請表格的效用」下的所有陳述及保證，惟首項有關以申請人名義登記公開發售股份及簽署使申請人登記成為公開發售股份持有人的文件除外；
- 「如閣下成功申請認購公開發售股份(全部或部分)」；及
- 「退回股款」。

招股章程「如何申請公開發售股份」的以下部分在香港結算代理人作本表格簽署人的情況下並不適用：

- 「閣下可提交的申請數目」；及
- 「閣下不獲配發公開發售股份之情況」。

#### 閣下提供給寶德隆證券登記有限公司的資訊的有關影響

寶德隆證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。



## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong)(the “**Ordinance**”).

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and/or refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed “Corporate information” of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記分處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒或延遲，或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的公開發售股份及／或寄發閣下應得的股票及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及／或退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，如股息、供股和紅股發行；
- 分發本公司及其附屬公司的通訊；
- 編製統計資料及證券持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在為達到上述任何目的之必要情況下，向、自或與下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務運營有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記分處的私隱)事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。