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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Industrial and Commercial Bank of China Limited, Hong Kong Branch

(incorporated with limited liability in the People’s Republic of China)

**U.S.\$1,000,000,000 Floating Rate Green Bonds due 2022
(Stock Code: 6010) (the “USD FRN 2022 Bonds”)**

**U.S.\$1,000,000,000 Floating Rate Green Bonds due 2024
(Stock Code: 6008) (the “USD FRN 2024 Bonds”)**

**U.S.\$500,000,000 2.25 per cent. Green Bonds due 2022
(Stock Code: 6013) (the “USD FXD 2022 Bonds”)
(together, the “USD Green Bonds”)**

**H.K.\$4,000,000,000 2.20 per cent. Green Bonds due 2021
(Stock Code: 6012) (the “HKD Green Bonds”)**

**CNY1,000,000,000 3.10 per cent. Green Bonds due 2020
(Stock Code: 85906) (the “CNY Green Bonds”, together with the USD Green Bonds
and the HKD Green Bonds, the “ICBC Hong Kong Green Bonds”)
under the**

U.S.\$8,000,000,000 Medium Term Note Programme

Joint Global Coordinators and Joint Lead Managers in respect of the USD Green Bonds

ICBC	Agricultural Bank of China Limited Hong Kong Branch	Bank of America Merrill Lynch	Bank of China	Bank of Communications
BNP PARIBAS	Commonwealth Bank of Australia	Crédit Agricole CIB	Industrial Bank Co., Ltd. Hong Kong Branch	
HSBC	SMBC Nikko	Standard Chartered Bank	UBS	

Joint Global Coordinators and Joint Lead Managers in respect of the HKD Green Bonds

ICBC

Bank of China

Commonwealth Bank of Australia

HSBC

Standard Chartered Bank

Joint Global Coordinators and Joint Lead Managers in respect of the CNY Green Bonds

ICBC

Bank of China

HSBC

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the ICBC Hong Kong Green Bonds under the U.S.\$8,000,000,000 Medium Term Note Programme (the “Programme”) for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular relating to the Programme dated 6 September 2019, the supplemental offering circular relating to the ICBC Hong Kong Green Bonds dated 9 September 2019 and the pricing supplements in relation to the ICBC Hong Kong Green Bonds dated 9 September 2019. The listing of the ICBC Hong Kong Green Bonds is expected to become effective on 17 September 2019.

Hong Kong, 16 September 2019

As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing, Mr. GU Shu and Mr. HU Hao as executive directors, Mr. YE Donghai, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi, and Mr. LU Yongzhen as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.