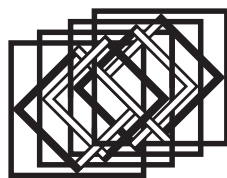


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO CREDIT FACILITY AGREEMENT

Reference is made to the announcements of Pak Tak International Limited (the “**Company**”) dated 7 August 2019 and 13 August 2019 (the “**Announcements**”) regarding, among others, the discloseable transaction in relation to the Credit Facility Agreement. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 17 September 2019, the Lessor, the Lessee and 深圳建業工程集團股份有限公司 (Shenzehn Jianye Construction Engineering Group Company Limited*), the sole shareholder and the immediate holding company of the Lessee (the “**SZ Jianye Construction**”), entered into a supplemental agreement to the Credit Facility Agreement (the “**Supplemental Agreement**”) to supplement the terms of the Credit Facility Agreement.

** for identification purpose only*

Pursuant to the Supplemental Agreement, the parties agreed that the provision of revolving finance leasing under the Credit Facility Agreement would be available to both the Lessee and SZ Jianye Construction and their respective subsidiaries. All references to “Lessee” in the paragraphs headed “Purpose of the Finance Lease”, “Form of lease”, “Interest Payment” and “Lessee’s Right to Repurchase the Leased Assets” in the section headed “Credit Facility Agreement” and in the definitions of “Credit Facility Agreement” and “Leased Assets” in the announcement of the Company dated 7 August 2019 shall be construed as referring to both the Lessee and SZ Jianye Construction.

SZ Jianye Construction is a company established under the laws of the PRC with limited liability principally engaged in performance of construction, refurbishment and machine installation works. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, SZ Jianye Construction and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

Save as disclosed above, the contents of the Announcements and the other terms of the Credit Facility Agreement shall remain unchanged and in full force and effect.

By Order of the Board of
Pak Tak International Limited
Wang Jian
Chairman and Chief Executive Officer

Hong Kong, 17 September 2019

As at the date of this announcement, the Board comprises Mr. Wang Jian, Mr. Feng Guoming and Ms. Qian Pu as Executive Directors; Mr. Law Fei Shing and Mr. Shin Yick Fabian as Non-executive Directors; and Mr. Liu Kam Lung, Mr. Chan Kin Sang and Mr. Zheng Suijun as Independent Non-executive Directors.