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遠洋集團

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

COMPLETION OF REDEMPTION OF

US\$700,000,000 4.45% GUARANTEED NOTES DUE 2020

(Stock Code: 05868)

Issued by

Sino-Ocean Land Treasure Finance II Limited

(Incorporated in the British Virgin Islands with limited liability)

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Reference is made to the announcement of Sino-Ocean Group Holding Limited (the “**Company**”) dated 16 August 2019 (the “**Announcement**”) in relation to the notice of redemption issued by the Issuer to redeem the 2020 Notes. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to announce that the 2020 Notes were redeemed in whole on 16 September 2019. Upon completion of the Redemption, all the 2020 Notes were cancelled. As of the date of this announcement, there were no outstanding 2020 Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2020 Notes. Withdrawal of the listing of the 2020 Notes is expected to become effective upon the close of business on 26 September 2019.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Executive Director

Hong Kong, 18 September 2019

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Mr. WEN Haicheng
Mr. SUM Pui Ying

Non-executive directors:

Mr. ZHAO Lijun
Mr. FU Fei
Mr. FANG Jun
Ms. LI Liling

Independent non-executive directors:

Mr. HAN Xiaojing
Mr. SUEN Man Tak
Mr. WANG Zhifeng
Mr. JIN Qingjun
Ms. LAM Sin Lai Judy