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**INDUSTRIAL AND COMMERCIAL BANK OF
CHINA (MACAU) LIMITED**

(a limited liability company incorporated in Macau)

The Withdrawal of Listing

in respect of

U.S.\$320,000,000 3.875 per cent. Subordinated Notes due 2024 (the “Notes”)

(Stock Code: 5797)

This announcement is made by the Industrial and Commercial Bank of China (Macau) Limited (the “**Issuer**”) pursuant to Rule 37.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Issuer has issued a notice on 24 July 2019 informing the Registrar, the Fiscal Agent and holders of the Notes of its intention to redeem all of the outstanding Notes on 10 September 2019 (the “**Redemption Date**”).

The Issuer has redeemed an aggregate principal amount of U.S.\$320,000,000 of all of the outstanding Notes on the Redemption Date (the “**Redemption**”) at the principal amount thereof plus accrued and unpaid interest, if any, up to (but not including) the Redemption Date.

Upon completion of the Redemption, the Notes have been cancelled. As of the date of this announcement, there are no outstanding Notes in issue. Accordingly, the Issuer has applied to the Stock Exchange to withdraw the listing of the Notes. Such withdrawal of the listing from the Stock Exchange is expected to become effective upon the close of business on 25 September 2019.

Hong Kong, 18 September 2019

As at the date of this announcement, the Directors of the Issuer are Mr. Jiang Yisheng, Mr. Xu Keen, Mr. Huen Wing Ming, Patrick, Mr. Tong Chi Kin, Mr. Shang Jun, Ms. Wang Yixin and Mr. Xu Hai.