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Jinmao Hotel

金茂酒店

(As constituted pursuant to a deed of trust on 13 June 2014 under the laws of Hong Kong, the trustee of which is Jinmao (China) Investments Manager Limited)

and

Jinmao (China) Hotel Investments and Management Limited

金茂（中國）酒店投資管理有限公司

(Registered in the Cayman Islands with limited liability)

(Stock Code: 06139)

ANNOUNCEMENT CLOSURE OF REGISTERS

This announcement is made by Jinmao (China) Investments Manager Limited (the “**Trustee-Manager**”, as trustee-manager of Jinmao Hotel (the “**Trust**”) and Jinmao (China) Hotel Investments and Management Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.66(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is made to the announcement dated 8 August 2019 (the “**Announcement**”) in relation to, among other things, the interim distribution of HK16.6 cents per Share Stapled Unit by the Trust and the Group for the six months ended 30 June 2019 (the “**2019 Interim Distribution**”). Unless defined herein, capitalised terms in this announcement shall have the same respective meanings given to them in the Announcement.

Further to the Announcement, it has been confirmed that the 2019 Interim Distribution will be made on 30 October 2019. For the purpose of ascertaining the entitlement of Holders of Share Stapled Units to the 2019 Interim Distribution, the Share Stapled Units register, the register of holders of Units, the principal and Hong Kong branch registers of members, and the register of beneficial interests as established and maintained by the Trustee-Manager and the Company in accordance with the provisions of the Trust Deed will all be closed from Tuesday, 15 October 2019 to Friday, 18 October 2019, both days inclusive, during which period no transfer of Share Stapled Units will be registered.

In order to qualify for the 2019 Interim Distribution, all properly completed transfer forms accompanied by the relevant Share Stapled Units certificates must be lodged with the Share Stapled Units registrar, Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30p.m. on Monday, 14 October 2019.

By Order of the Boards
Jinmao (China) Investments Manager Limited
and
Jinmao (China) Hotel Investments and Management Limited
LI Congrui
Chairman

Hong Kong, 20 September 2019

As at the date of this announcement, the directors of the Trustee-Manager and the Company are Mr. LI Congrui (Chairman), Mr. ZHANG Hui and Mr. JIANG Nan as Non-executive Directors; Mr. TANG Yong as Executive Director and Chief Executive Officer; and Dr. CHUNG Shui Ming Timpson, Dr. CHEN Jieping and Dr. XIN Tao as Independent Non-executive Directors.