

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

VOLUNTARY ANNOUNCEMENT EXTENSION OF FUND EXPIRY DATE, SUBSCRIPTION COMMITMENT EXPIRY DATE AND TERM OF INVESTMENT MANAGEMENT AGREEMENT

References are made to (i) the announcements of the Company dated 22 May 2015, 12 June 2015, 25 September 2015, 22 September 2017 and 24 September 2018 and (ii) the circular of the Company dated 23 June 2015 (the “**Circular**”), in relation to, inter alia, the formation of joint venture companies, establishment of a real estate fund and a fund manager, extension of expiry date and subscription commitment expiry date of the Fund and extension of the term of the Investment Management Agreement. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board announces that on 24 September 2019:

- (i) consents have been given by all the shareholders and the board of the Fund to extend the expiry date of the Fund for an additional 18-month period from 25 March 2020 to 25 September 2021 (being the sixth anniversary of the completion date of the Fund Shareholders Agreement) in accordance with the terms of the Fund Shareholders Agreement;
- (ii) consents have been given by all the shareholders of the Fund to extend the subscription commitment expiry date of the Fund for an additional 12-month period from 25 September 2019 to 25 September 2020 (being the fifth anniversary of the completion date of the Fund Shareholders Agreement) in accordance with the terms of the Fund Shareholders Agreement; and
- (iii) consent has been given by the Fund to the Manager to extend the term of the Investment Management Agreement for an additional 18-month period from 25 March 2020 to 25 September 2021 in accordance with the terms of the Investment Management Agreement.

By order of the Board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chairman

Hong Kong, 24 September 2019

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Yeh Shing Hang Kevin Arthur (all being independent non-executive Directors).