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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Joy Treasure Assets Holdings Inc.**  
(the “Issuer”)

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$400,000,000 2.875 per cent. Bonds due 2024 (Stock Code: 6027)**  
**U.S.\$500,000,000 3.500 per cent. Bonds due 2029 (Stock Code: 40000)**  
(together, the “Bonds”)

**unconditionally and irrevocably guaranteed by**

**China Orient Asset Management (International) Holding Limited**  
(中國東方資產管理(國際)控股有限公司)  
*(incorporated with limited liability in Hong Kong)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

Bank of China	Standard Chartered Bank	Mizuho Securities	Bank of Communications	ICBC
ANZ	China Minsheng Banking Corp., Ltd.	CMB Wing Lung Bank Limited	ABC International	

***Joint Bookrunners and Joint Lead Managers***

China Construction Bank (Asia)	J.P. Morgan	BNP PARIBAS	China CITIC Bank International	Shanghai Pudong Development Bank Hong Kong Branch
CMB International	Haitong International	Guotai Junan International	The Bank of East Asia, Limited	Bison Bank, S.A.
TF International	Everbright Sun Hung Kai	Dongxing Securities (Hong Kong)	DBS Bank Ltd.	China Securities International UOB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 17 September 2019. Such permission to deal in the Bonds is expected to become effective on 25 September 2019.

Hong Kong, 24 September 2019

*As at the date of this announcement, the sole director of the Issuer is the Guarantor.*

*As at the date of this announcement, the directors of the Guarantor are WANG Quan, ZHANG Chunping, NING Jing, YANG Zheng, LEUNG Pak To and YAN Andrew Y.*