

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for informational purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**China Logistics Property Holdings Co., Ltd**  
**中國物流資產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1589)**

**US\$162,475,000 8.75% SENIOR NOTES DUE 2021**  
**(Stock Code: 40004)**

guaranteed by

**EIGHTY-SIX DIRECT AND INDIRECT SUBSIDIARIES OF  
CHINA LOGISTICS PROPERTY HOLDINGS CO., LTD**

*Dealer Managers*

**Morgan Stanley**

**UBS**

**AMTD**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the senior notes due 2021 in the aggregate principal amount of US\$162,475,000 bearing interest at the rate of 8.75% per annum (the “Notes”), to be issued by China Logistics Property Holdings Co., Ltd (中國物流資產控股有限公司) and guaranteed by certain of its direct and indirect subsidiaries, as described in the listing document in relation to the Notes, being the information memorandum dated September 18, 2019. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. The listing of, and permission to deal in, the Notes is expected to become effective on September 26, 2019.

By Order of the Board  
**China Logistics Property Holdings Co., Ltd**  
中國物流資產控股有限公司  
**LI Shifa**  
*Chairman*

Hong Kong, September 26, 2019

*As at the date of this announcement, Mr. Li Shifa, Mr. Wu Guolin, Ms. Li Huifang, Mr. Chen Runfu, Mr. Cheuk Shun Wah, Ms. Shi Lianghua and Mr. Xie Xiangdong are the executive Directors; Mr. Huang Xufeng, Ms. Li Qing and Mr. Fu Bing are the non-executive Directors; and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive Directors of the Company.*