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**NOTICE ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 01111)

**Completion of redemption in respect of the  
U.S.\$300,000,000 Undated Non-cumulative Subordinated  
Additional Tier 1 Capital Securities  
issued on 25 September 2014  
(Stock Code: 5804, the "Securities")**

Reference is made to the announcement of Chong Hing Bank Limited (the "**Bank**") dated 23 August 2019 in relation to the redemption of the Securities.

The Bank hereby announces that it has completed the redemption of the Securities in full on 25 September 2019. Upon completion of the redemption, the Securities have been cancelled. As of the date of this announcement, there are no outstanding Securities in issue. Accordingly, the Bank has applied to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") to withdraw the listing of the Securities. Such withdrawal of listing from the Stock Exchange is expected to become effective upon the close of business on 4 October 2019.

26 September 2019

*As at the date of this announcement, the board of directors of the Bank comprises:*

- *Executive Directors*  
*Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);*
- *Non-executive Directors*  
*Mr Zhang Zhaoxing (Chairman), Mr Li Feng, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and*
- *Independent Non-executive Directors*  
*Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.*