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**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
US\$200 MILLION 8.25% SENIOR NOTES DUE 2022  
(the “Notes”, Stock Code: 40001)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

*(in alphabetical order)*

**CLSA**

**HSBC**

**SPDB International**

\* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated September 19, 2019. Permission for the listing of, and dealing in the Notes is expected to become effective on September 27, 2019.

By order of the Board of  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, September 26, 2019.

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Mr. YUAN Pengbin and Dr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyang.*