

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED**  
**中國資源交通集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 269)**

**SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcements of China Resources and Transportation Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 August 2015 and 23 September 2019 (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 3 September 2013, the Company issued the 9% convertible bonds to Li Ka Shing (Canada) Foundation (“**LKSCF**”) with original maturity date of 3 September 2015 (the “**Bonds**”). As disclosed in the Company’s announcement dated 14 August 2015, the repayment date of the Bonds had been extended, and Mr. Cao also provided LKSCF with personal guarantee as to the due performance of all the obligations of the Bonds. The outstanding principal of the Bonds, together with the accrued interests and the accrued default interests (together, the “**Outstanding Sum**”) have been classified under current liabilities in the Company’s financial statements since the year ended 31 March 2016. Based on the management account of the Company, the Outstanding Sum exceeds HK\$1.1 billion as at the date of this announcement.

The Company has confirmed with Mr. Cao that neither the Company nor any of its subsidiaries is a party to the Bankruptcy Petition. Notwithstanding, since the Company has not obtained further details from Mr. Cao on the Bankruptcy Petition, the Group is not in a position to comment on its impact on the Group, if any. The Company will continue to monitor the development of the Bankruptcy Petition and make further announcement to update the shareholders of the Company as and when appropriate.

By Order of the Board  
**China Resources and Transportation Group Limited**  
**Fung Tsun Pong**  
*Executive Director*

Hong Kong, 27 September 2019

*As at the date of this announcement, the board of directors comprises six executive directors, namely Messrs Cao Zhong, Fung Tsun Pong, Jiang Tao, Tsang Kam Ching, David, Gao Zhiping and Duan Jingquan; a non-executive director, namely Mr. Suo Suo Stephen and four independent non-executive directors, namely Messrs Yip Tak On, Jing Baoli, Bao Liang Ming and Xue Baozhong.*