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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Eminence Enterprise Limited (“**Company**”) will be held at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481–483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong at 9 a.m. on Thursday, 17 October 2019 for the purpose of considering and, if thought fit, passing the following resolutions, which will be proposed, with or without amendment, as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

(1) “**THAT:**

the directors of the Company be and are hereby authorized to appoint a person to bid on behalf of the Company or any of its subsidiaries at any public auction (“**Auction**”) of the entire building of Wing Cheong Factory Building at No. 121 King Lam Street, Kowloon, Hong Kong (“**Wing Cheong Factory Building**”) to be held by order of the Lands Tribunal, at or above the reserve price and if successful to proceed with the possible acquisition (“**Acquisition**”) of Units A, B, C, D, E and F of the ground floor (“**Remaining Units**”) of Wing Cheong Factory Building, and/or to effect some or all of the Acquisition by agreement with the owners of the Remaining Units, before the Auction, at a price not exceeding the valuation on a redevelopment basis by Vigers Appraisal and Consulting Limited as at 30 August 2019 attributable to the relevant Remaining Units; and the directors of the Company be and are hereby authorized to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the Possible Acquisition and the transactions contemplated thereunder as they may in their absolute discretion

consider necessary or desirable, with full power to authorize any other person to do so, in the name of and as the act of the Company, during the period of 12 months from the date of passing this resolution.”

(2) **“THAT:**

the directors of the Company be and are hereby authorized to dispose (“**Disposal**”) of the 18 units and 2 car parks of Wing Cheong Factory Building at No. 121 King Lam Street, Kowloon, Hong Kong (“**Wing Cheong Factory Building**”) held by the Company and its subsidiaries at any public auction of the entire building of Wing Cheong Factory Building to be held by order of the Lands Tribunal, at or above the reserve price, and the directors of the Company be and are hereby authorized to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the Disposal and the transactions contemplated thereunder as they may in their absolute discretion consider necessary or desirable with full power to authorize any other person to do so in the name of and as the act of the Company, during the period of 12 months from the date of passing this resolution.”

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 30 September 2019

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481–483 Castle Peak Road
Cheung Sha Wan
Kowloon
Hong Kong

Notes:

1. A form of proxy for use at the meeting is enclosed herewith.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer or attorney duly authorised.
3. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.
4. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding of the meeting.
5. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the meeting and in such event, the form of proxy will be deemed to be revoked.
6. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the meeting, whether in person or by proxy, the most senior shall alone be entitled to vote. For this purpose, seniority shall be determined by the order in which the names stand on the register of members of the Company in respect of the joint holding.
7. For the purpose of determining eligibility to attend and vote at the meeting, the register of members will be closed from Monday, 14 October 2019 to Thursday, 17 October 2019, both days inclusive, during which period, no transfers of shares in the Company will be registered. In order for the holders to qualify to attend and vote at the meeting, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on Friday, 11 October 2019.
8. At the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.