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*No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNOOC Finance (2013) Limited**

*(Incorporated in the British Virgin Islands with limited liability) as Issuer*

**US\$1,000,000,000 2.875% Guaranteed Notes due 2029  
(Stock Code: 40015)**

**US\$500,000,000 3.300% Guaranteed Notes due 2049  
(Stock Code: 40016)**

**Unconditionally and irrevocably guaranteed by**



**CNOOC Limited  
(中國海洋石油有限公司)**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00883)**

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners  
(in alphabetical order)**

**Bank of China**

**Citigroup**

**Goldman Sachs  
(Asia) L.L.C.**

**J.P. Morgan**

**UBS**

**Joint Bookrunners  
(in alphabetical order)**

**Agricultural Bank of China  
Limited  
China International Capital  
Corporation**

**The Bank of East Asia,  
Limited  
ICBC International**

**BOCOM International  
Société Générale Corporate  
& Investment Banking**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$1,000,000,000 aggregate principal amount of 2.875% guaranteed notes due 2029 (the “**2029 Notes**”) and US\$500,000,000 aggregate principal amount of 3.300% guaranteed notes due 2049 (the “**2049 Notes**”, together with the 2029 Notes, the “**Notes**”) of CNOOC Finance (2013) Limited, guaranteed by the Company by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong)) only as described in the prospectus dated 20 September 2019, the free writing prospectuses dated 25 September 2019 and 27 September 2019, respectively, and the prospectus supplements dated 25 September 2019 and 27 September 2019, respectively, and such permission to deal in the Notes is expected to become effective on or about 2 October 2019.

Hong Kong, 30 September 2019

As at the date of this announcement, the board of the Issuer comprises:

CNOOC Limited

As at the date of this announcement, the board of the Company comprises:

***Executive Director***

Xu Keqiang

***Non-executive Director***

Wang Dongjin (*Vice Chairman*)

***Independent Non-executive Directors***

Chiu Sung Hong

Lawrence J. Lau

Tse Hau Yin, Aloysius

Qiu Zhi Zhong