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SINCE 1908 YOUR WEALTH MANAGEMENT BANK

# 交通銀行股份有限公司 Bank of Communications Co., Ltd.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 03328, 4605 (Preference Share))

## INSIDE INFORMATION INDICATIVE ANNOUNCEMENT REGARDING CHANGES IN SHAREHOLDERS' EQUITY INTERESTS

This announcement is made by the board of directors (the “**Board**”) of Bank of Communications Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### 1. Basic Information about Changes in Equity Interests

The Bank has been informed recently that in order to implement the Notice of the State Council on Printing and Distributing the Implementation Plan of Transferring Part of State-owned Capital to Enrich Social Security Funds (Guo Fa [2017] No. 49), there will be an one-off transfer of 10% of ordinary shares held by the Ministry of Finance of the People's Republic of China (the “**Ministry of Finance**”) in the Bank to the National Council for Social Security Fund (the “**SSF**”) (the “**Share Transfer**”).

Before the Share Transfer, the Ministry of Finance holds 19,702,693,828 ordinary shares of the Bank, representing 26.53% of the total issued ordinary share capital of the Bank. The number of shares for the Share Transfer is 1,970,269,383, representing 2.653% of the total issued ordinary share capital of the Bank.

### 2. Subsequent Events

After the changes in equity interests, the Ministry of Finance as the Bank's largest shareholder and the SSF as the third largest shareholder of the Bank as well as the Bank's total share capital remain unchanged.

The changes in equity interests involve subsequent events including approval on over 5% equity change in commercial banks and disclosure of changes in equity interests by information disclosure obligors. The Bank will fulfill its information disclosure obligations in a timely manner in accordance with the progress of the matters and regulatory requirements.

By order of the Board of  
**Bank of Communications Co., Ltd.**  
**Gu Sheng**  
*Company Secretary*

Shanghai, the PRC  
30 September 2019

*As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Hou Weidong, Mr. Wang Taiyin\*, Mr. Song Guobin\*, Mr. He Zhaobin\*, Mr. Song Hongjun\*, Mr. Chen Junkui\*, Mr. Liu Haoyang\*, Ms. Li Jian#, Mr. Liu Li#, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, and Mr. Cai Haoyi#.*

\* *Non-executive directors*

# *Independent non-executive directors*