

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/09/2019 | | | | | |
|--|------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | 00155 | | | Holdings Limited ators Appointed) | |
| Date Submitted | 02/10/20 | 019 | | | |
| I. Movements in Authorised Sha | are Capita | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00155 | _Descrip | tion: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000 | |
| Increase/(decrease) | | NIL_ | | NIL | |
| Balance at close of the month | | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000 | |
| (2) Stock code : | _Descrip | tion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | | |
|---|--------------------|--------------------------------|----------------------------------|---|
| Stock code : | Descrip | ption: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |
| 3. Other Classes of Sha | ares | | | |
| Stock code : | Descri | ption: | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |
| Total authorised share <i>currency</i>): | capital at the end | of the month (State | | 1,000,000,000 |
| II. Movements in Issue | ed Share Capital | | | |
| | No. of or (1) | rdinary shares (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 1,538,526,148 | | | |
| Increase/ (decrease) during the month | | | | |

Balance at close of the

month

1,538,526,148

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------------|------------------|---------------------------------------|---------------------------------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | 1110 (01110111 | ing the month | | <u>-</u> | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. granted on | | | | | | |
| 13 April 2010 | | | | | | |
| at exercise | | | | | | |
| price HK\$1.87 | | | | | | |
| AGM on | | | | | | |
| (21/09/2009) | | | | | | |
| ordinary shares | NIL | NIL | NIL | NIL | NIL | 28,390,000 |
| (Note 1) | | | | | | |
| 2. granted on | | | | | | |
| 6 January 2011 | | | | | | |
| at exercise price | | | | | | |
| HK\$1.414 | | | | | | |
| AGM on | | | | | | |
| (6/9/2010) | | | | | | |
| ordinary shares | NIL | NIL | NIL | NIL | NIL | 62,300,000 |
| (Note 1) | <u> </u> | · | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | | |
| 3. granted on | | | | | | |
| 27 July 2012 | | | | | | |
| | | | | | | |
| at exercise price | | | | | | |
| HK\$0.29 | | | | | | |
| AGM on | | | | | | |
| (1/8/2011) | | | | | | |
| ordinary shares | NIL | NIL | NIL | NIL | NIL | 59,050,000 |
| (Note 1) | | | | | | |
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| | | _ | | • |) TTT | |
| | | 7 | Total A. (Ordi | | NIL | |
| | | | · | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | of | | | |
| options (State current | | | | | | |
| | | | <u></u> | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding more | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|--|--|---|
| 1. | - | | | | |
| | <u>.</u> | | | | |
| Class of shares issuable (Note 1) Subscription price | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) - - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | - | | | | |
| | - ——— | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)4. | (/ /) - - | _ | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | <u> </u> | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Т | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes issued upon completion of the HK\$ Acquisition Agreement dated 40,742,000 N/A 40,742,000 N/A 32,803,542 7 February 2011 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$1.242 EGM approval date (if applicable) (28/03/2011) (dd/mm/yyyy)) 2. Convertible bonds may be issued pursuant to the Sales & Purchase Agreement and Restructuring Agreement dated 2 September 2016 and the Supplemental Sales & Purchase Agreement and Supplemental Restructuring Agreement dated N/A 8,000,000,000 HK\$ 120,000,000 120,000,000 N/A 14 February 2017 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$0.015 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| 1. | | |
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| (/ /) | | |
| shares (Note 1) | | |
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| shares (Note 1) | | |
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| | | |
| (/ /) shares (Note 1) | | |
| snares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IN/A | |

| Ot | her Movements in | n Issued Share Capital | | | |
|----|------------------|---------------------------|---|---|-----------|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | Type of issue | | | | |
| | | | Class of shares ————issuable (<i>Note 1</i>) | | |
| 1. | Rights issue | At State HK\$ | _ Issue and allotment date: (dd/mm/yyyy) | | |
| | | | Announcement date: (//) (dd/mm/yyyy) | | |
| | | | | | _ |
| | | | Class of shares ————issuable (<i>Note 1</i>) | | |
| 2. | Open offer | At State price : currency | Issue and allotment (// /) date: (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | _ |
| | | | Class of shares issuable (Note 1) | | |
| 3. | Placing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) (//) | | |
| | | | EGM approval date: (//) | | |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
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For Main Board and GEM listed issuers

| Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At State price: currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | of issuer issued during the month pursuant thereto may be issued pursuant thereto as a close of the |
|---|---|---|
| issuable (Note 1) At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | month |
| date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) | | |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / / (dd/mm/yyyy)) |) |) |
| Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/// (dd/mm/yyyy) EGM approval date: (/// |) |) |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / |) |) |
| shares (dd/mm/yyyy) EGM approval date: (/ / |) |) |
| |) |) |
| Class of shares —issuable (Note 1) | | |
| 8. Consideration At State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | | |

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares _ issuable (Note 1) At 10. Other State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)_ N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2)

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
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| Submitted by: | Andrew Koo Chi Ho | _ |
| Title: | Joint and Several Provisional Liquidator | <u>_</u> |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.