

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>30/09/2019</u>		
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer (	Thelloy Development Grou Incorporated in the Caym 02/10/2019		h limited liability)
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>1546</u>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <b>2,000,000,000</b>	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u>	Description :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	tion:	N/A	1		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close	e of preceding	month					
Increase/(decrea	ise)						
Balance at close	of the month						
3. Other Classes	s of Shares						
				N/A			
Stock code:	N/A	Descrip	tion:	N/A	1		
Stock code:	N/A	Descrip	No. of other classes of shares	Par value (State currency)			
Stock code :  Balance at close			No. of other	Par value (State	Authorised share capital		
	of preceding		No. of other	Par value (State	Authorised share capital		

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	ng the month		the month pursuant	issued pursuant thereto
	ng the month			
	ng the month			as at close of the month
Evereised			<del>-</del>	
Evereised				
Exercised	Cancelled	Lapsed		
<del></del>				-
To			N/A	
	(Prefere	nce shares)		
	(0	Other class)	N/A	
n from exercise o	f			
		Nil		
	To	Total A. (Ordin (Prefere	Total A. (Ordinary shares) (Preference shares) (Other class)	Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
( / / )				· -		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
2. <b>N/A</b>	( / /	)	_			
	<del>-</del> -					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy) 3. <b>N/</b> A	( / /	)	-			
3.14/1	_					
( / / ) Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,	_			
	_					
				·		_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	•		- 		<b>3.</b> 774	
		Tota		nary shares) ence shares)	N/A N/A	-
			·	Other class)	N/A	_

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_					
	_					
	_					
Charless de (if liete d)						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/111111/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
_	1	
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. <b>N/A</b>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	_

shares of issuer issued during the month pursuant thereto  Type of Issue  Class of shares issuable (Note I)  Lisue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )						Capital	Issued Share	ther Movements in	Otl
Class of shares issuable (Note 1)  1. Rights issue At price: State currency      Issue and allotment date: (dd/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	issuer issued during the month pursuant						Type of Issue	
1. Rights issue At price: State currency      State currency				<u>N/A</u>					
Class of shares issuable N/A (Note I)  2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note I)  3. Placing At price: HK\$ — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  Glass of shares issuable (/ / )  Class of shares issuable (/ / )  Class of shares issuable (/ / )			)	( / /	Issue and allotment		At price :	Rights issue	1.
2. Open offer At price: State currency      State currency			)	( / /					
2. Open offer At price: State currency      State currency									
Class of shares issuable (// / )  Begin approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )				<u>N/A</u>		_			
Class of shares issuable N/A (Note 1)  3. Placing At price: HK\$ — Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)			)	( / /			At price :	Open offer	2.
(Note 1)  3. Placing At price: HK\$ ———————————————————————————————————			)	( / /					
(Note 1)  3. Placing At price: HK\$ ———————————————————————————————————									
Class of shares issuable N/A  (Note 1)				<u>N/A</u>					
Class of shares issuable N/A (Note 1)			)	( / /		HK\$	At price :	Placing	3.
(Note 1)			)	( / /					
(Note 1)									
Issue and allotment ( / / )				<u>N/A</u>					
4. Bonus issue date: (dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /					

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

	Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuab (Note 1)	le <u><b>N/A</b></u>			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuab	le <u><b>N/A</b></u>			
10.	Other (Please specify)	At price :	State currency		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
					Total E.	(Ordinary s Preference s (Other	hares	s) N/A	- - -
T	otal increase / (deci	rease) in ordi	nary shares	during the	e month (i.e. Total of A to	o E):	(	1) ]	N/A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

No. of new

No. of new

N/A

N/A

N/A

(2)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
N/A			
			_
Submitted by:	Fung Nam Shan		
		<del>.</del>	
Title:	Company Secretary		
	-	<del>.</del>	
(Director, Sec	cretary or other duly authorised officer)		
	,		

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*