# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2019</u>

To : Hong Kong Exchanges and Clearing Limited

	Vico International Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/10/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1621</u> Descrip	otion :	VICO INTL	HLDGS	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

#### 2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mor	ith _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	
	No. of other classes of shares	(State	orised share capital <i>te currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month		· ·	

Total authorised share capital at the end of the month (*HK*\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement durir	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I				-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on						
16/01/2018						
10/01/2010						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	<u> </u>	<u> </u>				N/A
2.						
$\overline{( / / )}$						
shares						
(Note 1)						
(						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised o	luring the mo	nth from exerci	se			
of options (State cu				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Class of shares						
EGM approval date (if applicable)		)				
(dd/mm/yyyy) 4.		)				
···						
( / / )				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		Total E	(Preferen	ce shares)	N/A	- _
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N1/A		N1/A	N1/A	<b>N</b> 1/A
<u>Stock code (if listed)</u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , , , , , , , , ,</i>					
(dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(,			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of Options (other than under Share Option Schemes)	the Issuer which are to be Listed, including
Full particulars including EGM approval date (dd/mm/yyyy if applicable, and class of shares issuable:	<ul> <li>No. of new shares of issuer issued during the month pursuant thereto</li> <li>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</li> </ul>
1. N/A	
( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	/ ) (Note 1)
2. N/A	
( ) sbaros	/ ) (Note 1)
3. N/A	
( ) shares	/ ) (Note 1)
Total D. (Ordinary	shares) N/A
(Preference	
(Othe	er class) N/A

Type of Issue         Type of Issue         I. Rights issue       At price : State currency         I. Rights issue       At price : State currency         Issue and allotment (// / )         EGM approval date: (// / )         (d/mm/yyyy)         EGM approval date: (// / )         (d/mm/yyyy)         Class of shares         (d/mm/yyyy)         EGM approval date: (// / )         (d/mm/yyyy)         EGM approval date: (// / )         Issue and allotment (// / )         Issue and allotment (// / )         EGM approval date: (// / )         EGM approval date: (// )         (d/mm/yyyy)         EGM approval date: (// )         (d/mm/yyyy)         EGM approval date: (// )         (d/mm/yyyy)         EGM approval date: (// )         (// )         (d/mm/yyy)         EGM approval date: (// )         EGM approval date: (// )	N/A	N/A
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       -         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       -         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )	<u>N/A</u>	N/A
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency         Issue and allotment ( / / )       Issue and allotment date:         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency         Issue and allotment ( / / )       ( / / )         Glass of shares       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       EGM approval date:         ( / / )       ( / / )         ( / / )       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )         3. Placing       At price : State currency         Issue and allotment date : ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )	<u>N/A</u>	N/A
Class of shares	<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )         3. Placing       At price :       State currency       Issue and allotment ( / / )         3. Placing       At price :       State currency       Issue and allotment ( / / )	<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class       of         Shares		
2. Open one At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares 3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy) 		
Class of shares issuable ( <i>Note 1</i> ) 3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
issuable (Note 1) 3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	<u>N/A</u>
date : (dd/mm/yyyy)		
FGM approval date: ( / / )		
(dd/mm/yyyy)		
	N/A	<u>N/A</u>
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/0	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation date : (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	N/A
(Please specify) Currency date : (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	N/A
	dinary share erence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Hui Yip Ho Eric Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.