

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CECEP COSTIN New Materials Group Limited (In Provisional Liquidation) (the "Company")
Date Submitted	2 October 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2228</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.10	<u>HK\$400,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			

#### 2. Preference Shares

Stock code :	N/A	_Descriptior	ו: 		
		I	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)				
Balance at close o	f the mon	th			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ig month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

### II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	e No. of other
(1)	(2)	shares	classes of shares
2,329,266,000			
2,329,266,000			
	(1) _2,329,266,000		(1) (2) shares

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	I	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(12/05/2010) Ordinary shares (Note 1)	0	0	0	0	0	0
<u>2.</u>						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares (Note 1)						
		Tota	al A. (Ordina	ry shares)	N/A	
			•	ce shares)	N/A	
Tatal funda naisa dalami		<b>f</b>	•	ther class)	N/A	
Total funds raised duri options (State currenc		ITOIN EXERCISE	UI	NIL		

Warrants to Issue Shares of th	e Issuer whic	h are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	( / )	)				
Subscription price						
(if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / )	)				
( / /  ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / )	/ )				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	, .	, , , , , , , , , , , , , , , , , , ,				
(dd/mm/yyyy)	( / )	)				
		Total B	•	ary shares)	N/A	-
				ce shares)	N/A	-
			(U	other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	<u>converted</u> during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	montar		
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	(///) 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	(//)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. <b>N/A</b>	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordina	ru oborco)	N/A	
				ce shares) ther class)	N/A N/A N/A	-

particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		
N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
)	N/A ( / / ) shares (Note 1) Total D. (Ordinary shares)	of issuer issued during the month pursuant thereto

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	_					
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>	_					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable ( <i>Note 1)</i>	_		,			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>					
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(		)	N/A	
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(		)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(		)	N/A	
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)	N/A	
			,	EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares					
9.	Capital			issuable ( <i>Note 1</i> )			)		
1	reorganisation			date : (dd/mm/yyyy)			•	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

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Remarks (if any):
Submitted by: <u>Man Chun So</u>
Joint Provisional Liquidator
Title: <u>(acting as agent of the Company without personal liability)</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.