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**MIE HOLDINGS CORPORATION**  
**MI能源控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1555)**

**COMPLETION OF VERY SUBSTANTIAL DISPOSAL AND  
CONNECTED TRANSACTION  
IN RELATION TO THE PROPOSED DISPOSAL OF  
ENTIRE EQUITY INTEREST IN  
MAPLE ENERGY INVESTMENTS LIMITED**

Reference is made to the announcements of MIE Holdings Corporation dated September 24, 2018, October 18, 2018, October 26, 2018 and January 30, 2019 respectively and the circular dated November 5, 2018 (the “**Circular**”) in respect of the Share Purchase Agreement and the Disposal contemplated thereunder, which constitute a very substantial disposal and a connected transaction of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular. On September 17 2019, Maple Marathon has changed its name to Maple Energy Investments Limited (“**Maple Energy**”).

The Board is pleased to announce that all conditions precedent under the Share Purchase Agreement have been fulfilled and Completion took place on September 30, 2019.

Following the Completion, MIEJ ceased to hold any shares of Maple Energy and is no longer a shareholder of Maple Energy. The financial results of the Disposal Group will no longer be consolidated into the Group’s financial statements.

By Order of the Board  
**MIE Holdings Corporation**  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, October 2, 2019

*As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei and Mr. Wang Xiong; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.*