

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/9/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation)
Date Submitted	02/10/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>462</u> Descrip	tion : ORDINARY SHARES				
	No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>		
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	0.10	800,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	2,708,782,228	N/A	N/A	N/A
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	$C \rightarrow 1$	E · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
			<u> </u>			
			·			
			<u> </u>			
			<u></u>			
			Total A. (Ord	linary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	from exercise	of			
options (State curren				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	Δ	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to		FOI Main Doard		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A		HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
Stock code (if listed)	N/A						
Class of shares		~ ~.					
issuable (Note 1)	(Ordinary Share	S				
Subscription price		HKD2.50					
EGM approval date							
(if applicable) (dd/mm/yyyy))		()					
2. Convertible Bond B			4(2,244,000	0	462 244 000	0	221 (72 000
2. Convertible Bolid B		HKD	463,344,000	0	463,344,000	0	231,672,000
$\frac{1}{2}$	NT/A						
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	(Ordinary Share	e				
Subscription price		HKD2.00	3				
EGM approval date		111112.00					
(if applicable)							
(dd/mm/yyyy)		(//)					
3.							
Stock code (if listed)		. <u></u>					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)			_		
					nary shares) <u>Nil</u>		
					ence shares) $\frac{N/A}{N/A}$		
				(Other class) <u>N/A</u>	L	<u>.</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
	1	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable				
3.	Placing	At price : State	<i>(Note 1)</i> Issue and allotment	(/ /)		
5.	Theme	At price : currency	date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
						N/A	

Other Movements in Issued Share Capital

			E	For Main B		and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	
6.	Repurchase of		Class of shares repurchased (Note 1) Cancellation date :	Ordinary			
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	Ordinary shares	Ý		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	

			For M	ain Boai	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
			Class of shares issuable			
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
			(Preferer	ary share nce share other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	Remarks	(if any):
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Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.