

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |                       | 30/09/2019             |                                  |   |
|------------------------------------|-----------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges           | and Clea              | ring Limited           |                                  |   |
| Name of Issuer Date Submitted      | C.P. Lotu<br>03/10/20 | us Corporation         |                                  |   |
| I. Movements in Authorised         | Share Ca              | pital                  |                                  |   |
| 1. Ordinary Shares                 |                       |                        |                                  |   |
| (1) Stock code :00121              | Descrip               | tion:                  |                                  |   |
|                                    |                       | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of precedir       | ng month              | 34,000,000,000         | 0.02                             | 680,000,000.00                            |
| Increase/(decrease)                | -                     | <u>-</u>               |                                  |   |
| Balance at close of the mon        | th _                  | 34,000,000,000         | 0.02                             | 680,000,000.00                            |
| (2) Stock code : N/A               | Descrip               | otion:                 |                                  |   |
|                                    |                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month              |                        |                                  |   |
| Increase/(decrease)                | -                     |                        |                                  |   |
| Balance at close of the mon        | th _                  |                        |                                  |   |

|   |   |         |        | Share |
|---|---|---------|--------|-------|
| I | S | Stock o | code : |       |

| <ol><li>Preference Sh</li></ol>      | ares          |              |             |                                    |                                      |   |
|--------------------------------------|---------------|--------------|-------------|------------------------------------|--------------------------------------|---|
| Stock code :                         | N/A           | Descrip      | tion :      | Series A                           | Convertible F                        | Preference Shares                             |
|                                      |               |              | prefe       | o. of<br>erence<br>ares            | Par value<br>(HK\$)                  | Authorised share capital (HK\$)               |
| Balance at close                     | of preceding  | month _      | 2,000,      | 000,000                            | 0.02                                 | 40,000,000.00                                 |
| Increase/(decrea                     | •             | _            |             |                                    |                                      |   |
| Balance at close                     | of the month  | -            | 2,000,      | 000,000                            | 0.02                                 | 40,000,000.00                                 |
| Stock code :                         | N/A           | Descrip      | tion :      | Series E                           | Convertible F                        | Preference Shares                             |
| Balance at close                     | of preceding  | month _      | prefe<br>sh | o. of<br>erence<br>ares<br>000,000 | Par value<br>( <i>HK\$</i> )<br>0.02 | Authorised share capital (HK\$) 80,000,000.00 |
| Increase/(decrea                     | ıse)          | _            |             | -                                  |                                      |   |
| Balance at close                     | of the month  | -            | 4,000,      | 000,000                            | 0.02                                 | 80,000,000.00                                 |
| Stock code :                         | N/A           | Descrip      | tion :      | Series C                           | Convertible I                        | Preference Shares                             |
| Balance at close                     | of preceding  | month        | prefe<br>sh | o. of<br>erence<br>ares<br>000,000 | Par value<br><i>(HK\$)</i><br>0.02   | Authorised share capital (HK\$) 90,000,000.00 |
| Increase/(decrea                     | ise)          | -            |             | -                                  |                                      | -   |
| Balance at close                     | of the month  | <del>-</del> | 4,500,      | 000,000                            | 0.02                                 | 90,000,000.00                                 |
| Stock code :                         | N/A           | Descrip      | tion :      | Series D                           | Convertible I                        | Preference Shares                             |
|                                      |               |              |             | o. of<br>erence                    | Par value                            | Authorised share capital                      |
|                                      |               |              |             | ares                               | (HK\$)                               | (HK\$)  |
| Balance at close<br>Increase/(decrea |               | month _      | 2,500,      | 000,000                            | 0.02                                 | 50,000,000.00                                 |
| Balance at close                     | ,             | -            | 2,500,      | 000,000                            | 0.02                                 | 50,000,000.00                                 |
| 3. Other Classes                     | of Shares     |              |             |                                    |                                      |   |
| Stock code :                         | N/A           | Descrip      | otion :     |                                    |                                      |   |
| Balance at close                     | of preceding  | month        | clas<br>sh  | of other<br>ses of<br>ares         | Par value<br>(State<br>currency)     | Authorised share capital (State currency)     |
| Increase/(decrea                     | ise)          |              |             |                                    | _                                    |   |
| Balance at close                     | ·             |              |             |                                    |                                      |   |
| Total authorised (HK\$):             | share capital | at the e     | nd of th    | e month                            | 94                                   | 0,000,000.00                                  |

## II. Movements in Issued Share Capital

|  | No. of ordin   | ary shares | No of preference | No. of other      |  |  |
|--|----------------|------------|------------------|-------------------|--|--|
|  | (1)            | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 11,019,072,390 | N/A        | 11,298,809,782   | N/A               |  |  |
| Increase/ (decrease)<br>during the month |                | N/A        | <u> </u>         | N/A               |  |  |
| Balance at close of the month            | 11,019,072,390 | N/A        | 11,298,809,782   | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Optio  | n Schemes of    | the Issuer)  |            |                    |                        |
|-------------------------|--------------|-----------------|--------------|------------|--------------------|------------------------|
| Particulars of share    |              |                 |              |            |                    | No. of new shares of   |
| option scheme           |              |                 |              |            |                    | issuer which may be    |
| including EGM           |              |                 |              |            | the month pursuant |                        |
| approval date           | M            | Movement duri   | na the month |            | thereto            | thereto as at close of |
| (dd/mm/yyyy) and -      |              |                 | <b>3</b>     |            | _                  | the month              |
| class of shares         |              |                 |              |            |                    |                        |
| issuable                | Granted      | Exercised       | Cancelled    | Lapsed     |                    |                        |
| 1.Share Option          |              |                 |              |            |                    |                        |
| Scheme adopted          |              |                 |              |            |                    |                        |
| at AGM on               |              |                 |              |            |                    |                        |
| 22/06/2012              |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
| Ordinary shares         | _            | _               | _            | _          | _                  | _                      |
| (Note 1)                |              |                 |              |            |                    |                        |
| (Note 1)                |              |                 |              |            |                    |                        |
| 2.                      |              |                 |              |            |                    |                        |
| <u> </u>                |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
| ( / / )                 |              |                 |              |            |                    |                        |
| shares                  |              |                 |              |            |                    |                        |
| (Note 1)                |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
| 3.                      |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
|                         |              |                 |              |            |                    |                        |
| shares                  |              |                 |              |            |                    |                        |
| (Note 1)                |              | <del>.</del> .  | I A (O !'    |            |                    |                        |
|                         |              | iota            | I A. (Ordina |            |                    |                        |
|                         |              |                 | (Preference  | •          |                    |                        |
|                         |              |                 | (Ot          | her class) | N/A                |                        |
| Total funds raised dur  | ing the mont | h from exercise | e of         |            |                    |                        |
| options (State currence |              |                 |              | -          |                    |                        |
| , ,                     |              |                 |              |            |                    |                        |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised during the month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|---|---------------------------------|--|----------------------------|--|---|--|
| 1. N/A  |                                 |  |                            |  |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                            |  |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                           | )  |                            |  |   |  |
| 2.  |                                 |  |                            |  |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                            |  |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                                  | ( / /                           | )  |                            |  |   |  |
|   |                                 |  |                            |  |   | _  |
| <u> </u>  |                                 |  |                            |  |   |  |
| EGM approval date (if applicable)   |                                 | )  |                            |  |   |  |
|   |                                 |  |                            |  |   |  |
| <u> </u>  |                                 |  |                            |  |   |  |
| EGM approval date (if applicable)   | ( / /                           |  |                            |  |   |  |
|   |                                 | Total E  | (Preferen                  | ary shares)<br>nce shares)<br>other class) |   | -<br>-   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Series A Convertible **Preference Shares** 277,941,694.73 1,518,807,075 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.183 EGM approval date (if applicable) (25/07/2007)(dd/mm/yyyy)) 2. Series B Convertible **Preference Shares** HK\$ 1,519,873,031 3,897,110,334 1,519,873,031 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.39 EGM approval date (if applicable) (26/04/2010)(dd/mm/yyyy) 3. Series C Convertible **Preference Shares** 807,732,148.08 HK\$ 807,732,148.08 3,671,509,764 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.22 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)4. Series D Convertible **Preference Shares** HK\$ 508,618,000.07 508,618,000.07 2,211,382,609 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.23 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Silates (Note 1)  |  | -   |
|   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3.  |  |   |
| J   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  | · ·   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  | -   |
| (Other class)   |  | -   |
| (Other class)   |  | -   |
|   |  |   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   |   |  |
|----|---------------|---------------|----------------|---|-------|---|---|--|
|    | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|    | 71            |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                | , ,,,,,,                                |       |   | N/A   | N/A  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A  |

|    | Type of Issue        |            |                    |   |             |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|---|-------------|---|---|---|
|    |                      |            |                    |   |             |   |   |   |
|    |                      |            |                    | Class of shares issuable (Note 1)       |             |   |   |   |
| 5. | Scrip dividend       | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /       | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / /       | ) | N/A   | N/A   |
|    |                      |            |                    |   |             |   |   |   |
|    |                      |            |                    | Class of shares repurchased (Note 1)    | <del></del> |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / /       | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / /       | ) |   |   |
|    |                      |            |                    |   |             |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares redeemed (Note 1)       |             |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)          | ( / /       | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / /       | ) |   |   |
|    |                      |            |                    | (33,, , , , , , , , , , , , , , , ,     |             |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares issuable (Note 1)       |             |   |   |   |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /       | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / /       | ) |   |   |
|    |                      |            |                    |   |             |   | N/A   | N/A   |
|    |                      |            |                    |   |             |   |   |   |

|  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|--|---|---|--|
| Type of Issue  |   |   | month  |
|  | Class of sharesissuable (Note 1)                                  |   |  |
| 9. Capital reorganisation  | Issue and allotment date : (dd/mm/yyyy)                           |   |  |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                           | N/A   | N/A  |
|  |   |   |  |
|  | Class of shares<br>issuable (Note 1)                              |   |  |
| 10. Other (Please specify) At price : State currency   | Issue and allotment ( / / ) date: (dd/mm/yyyy)                    |   |  |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                           | N/A   | N/A  |
|  | Total E. (Ordinar<br>shares<br>(Preference shares<br>(Other class | s) <u>-</u><br>s) <u>-</u>  | -<br>-<br>-  |
|  |   |   |  |
| Total increase / (decrease) in ordinary shares duri  | ing the month (i.e. Total of A to E): (1                          | 1)  | -  |
|  | (2  | 2)  | -  |
| Total increase / (decrease) in preference shares of  | -   |   | -  |
| Total increase / (decrease) in other classes of sha<br>E):<br>(These figures should be the same as the relevant<br>Capital").) |   |   | -<br>hare  |
| IV. Confirmations  |   |   |  |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

| (iii)  | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  |
|--------|---|
| (iv)   | all the securities of each class are in all respects identical (Note 3);  |
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
| Remar  | rks (if any):   |
| N/A    |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
| Submi  | tted by: Liu Shek David   |
| Title: | Company Secretary   |
|        | (Director, Secretary or other duly authorised officer)  |
|        |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.