

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Li	nited			
Name of Issuer  Beautiful China Holdings Company Ltd.  02/10/2018					
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>706</u>	Description	: Ordinary			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth <u>120</u>	,000,000,000	HK\$0.01	HK\$1,200,000,000	
Increase/(decrease)	0		HK\$0.01	_0	
Balance at close of the month	120	,000,000,000	HK\$0.01	HK\$1,200,000,000	
(2) Stock code : <u>N/A</u>	Description	:			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth				
Increase/(decrease)					
Balance at close of the month					

30/09/2019

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK\$1,200,000,000

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month			N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	9,264,435,863	N/A	N/A	N/A		

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	Option Schem	Movement du			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant therete as at close of the mont		
shares issuable	Granted	Exercised	Cancelled	Lapsed				
1.Exercise price of HK\$0.24# per share under share option scheme adopted on (23/05/2002)								
ordinary shares (Note 1)	0	0	0	0	0	0		
2Exercise price of HK\$0.1 per share under share option scheme adopted on (13/06/2014) ordinary shares (Note 1)  3.N/A	0	0	0	0	0	245,400,000		
shares								
(Note 1) # Upon the completion of and issued upon exercise of Company's announcement	of the subscript	ion rights attach						
1 7			Total A. (Ordin	nary shares)	0			
			·	ence shares)				
			(	Other class)	NI/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 60,000,000 60,000,000 0 1. Second Tranche A HK\$ 0 434,035,966 NS Convertible Bonds Stock code (if listed) Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy)) 58,000,000 First Tranche B HK\$ 58,000,000 419,568,101 **NS** Convertible Bonds Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share
Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in I	ssued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		date : (dd/mm/yyyy)  EGM approval date:	( / /	)		

For Main Board and GEM listed issuers No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/Ashares Class of repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

							d GEM listed issuer  No. of new shares of issuer which may be issued pursuant thereto
	Type of Issue					pursuant mereto	as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	`	)		
				Ordinary sl eference sl (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Tan Shu Jiang</u>
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.