HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

	Huarong Investment Stock Corporation Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	04/10/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2277</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.01	200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedii	ng month			
Increase/(decrease	e)	_		_	
Balance at close o	f the mor	nth			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month _		<u> </u>	
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	ith _			

Total authorised share capital at the end of the month (HK\$) :

200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,816,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,816,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	1	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and	•		ng tro montri		_	the month
class of shares	-		•			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme						
adopted on						
08/12/2014						
(08/12/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)		·				
(Tota	IA. (Ordina	rv shares)	Nil	
		1010	(Preferenc		N/A	
				her class)	N/A	
Total funds raised du	ring the mont	h from evercies	•			
options (State curren			5.01	Nil		
	-) /					

Warrants to Issue Shares of the	e Issuer which	are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedin month	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/) Stock code (if listed)	(/ /						
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
		т_		(Ordina	vrv charac)	NI/A	
		IC	otal B.		ary shares) ce shares)	N/A N/A	-
					ther class)	N/A	-
				`	·		-

Convertibles (i.e. 0	Convertible	into Shares	of th	e Issuer whi	ch are to be Lis	sted)	No. of new	No. of new
Class and descript	ion	Currency amount outstandi	t	Amount at close of preceding month	Converted during the month			shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		_						
		_						
		_						
Stock code (i Class of shar issuable (<i>Not</i> Subscription EGM approva (if applicable) (dd/mm/yyyy 2. N/A	res te 1) price al date)	(/ /						
		_						
Stock code (i Class of shar issuable (Not Subscription EGM approva (if applicable (dd/mm/yyyy 3. N/A	res te 1) price al date)							
Stock code (i Class of shar issuable (Not Subscription EGM approva (if applicable) (dd/mm/yyyy 4. N/A	res fe 1) price al date))					
Stock code (i Class of shar issuable (Not Subscription EGM approva (if applicable (dd/mm/yyyy	res te 1) price al date)	(/ /)					
	·		,		Total C. (Ordin		N/A	_
						ence shares)	N/A	_
					(Other class)	N/A	_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
	l	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements i								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares						monut
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares						
				Class of shares issuable <i>(Note 1)</i>				<u> </u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares						
			Ctoto	issuable (Note 1)	(1	1)		
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)				,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares	_					
				issuable (Note 1)	(,	,	١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A

Type of Issue	No. of ne shares o issuer issued during th month pursuan thereto	f shares of issuer which may be e issued pursuant
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/A	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Leung Chin Wan	_
Title: (Directo	<u>Secretary</u> r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.