

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/09/2019		
To : Hong Kong Exchanges a	ınd Cleai	ring Limited		
-	Crocodile 08/10/201	e Garments Limited		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :122	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the montl	n ₋	N/A	N/A	N/A
(2) Stock code : N/A	_Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the montl	n <u>.</u>	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en (State currency):	nd of the month		N/A

- 2 -

II. Movements in Issued Shares Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	947,543,695	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	947,543,695	N/A	N/A	N/A		

III. Details of Movements in Issued Shares Share Capital

					No. of new shares	No. of new shares of
Particulars of share option					of issuer issued	issuer which may be
scheme						issued pursuant thereto
including EGM		Movement durin	a the month			as at close of the month
approval date -		novement dum	g the month		· '	
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM						
approval date						
(15/12/2015)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	5,800,000
(Note 1)	·	·	·		-	
(
2. N/A						
2. 14/11						
(/ /)						
charge	N/A	N/A	N/A	N/A	N/A	N/A
shares	IN/A	N/A	IN/A	N/A	IN/A	N/A
(Note 1)						
2 21/4						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Total	A. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	nth from exerci	•	,		_

- 3 -

- 4 -

Class and description	Currency of amount outstanding	Amount a close of preceding month	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _	N/A					
Class of shares	N/A					
issuable (Note 1) _ Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A (/ /)				
2. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		1 1/11	1071	14/11		11/11
Class of shares						
issuable (Note 1)	N/A					
Subscription price _ EGM approval date	N/A					
(if applicable) (dd/mm/yyyy)	N/A (/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1) _ Subscription price	N/A N/A					
EGM approval date	IVA					
(if applicable)						
(dd/mm/yyyy)	N/A (/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _	N/A					
Class of shares	NT/A					
issuable (Note 1) _ Subscription price	N/A N/A					
EGM approval date	1 V/A					
(if applicable) (dd/mm/yyyy)	N/A (/ /)				
			Total C. (Ordina	ry shares)	N/A	
			•	ce shares)	N/A	=
			,	ther class)	N/A	_

- 5 -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
Sitales (Note 1)	IVA	
2. <u>N/A</u>		
(/ /)		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

- 6 -

- 7 -

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A N/A N/A						N/A			
Class of shares	5.	Scrip dividend	At price :	N/A		(/ /)		
Cancellation date : (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)									
Shares						N/A			
Class of shares N/A N/A N/A	6.	Repurchase of shares				(/ /)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /)								1771	17/1
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency N/A currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State N/A currency N/A currency date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	7.	Redemption of shares				(/ /)		
Class of shares N/A issuable (Note 1) 8. Consideration at price: State N/A currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	NT/A	NI/A
issuable (Note 1) 8. Consideration at price: State N/A currency Issue and allotment (/ /) atate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	8.		At price :	N/A		(/ /)		
N/AN/A						(/ /)	NI/A	NJ/A
i									

- 8 -

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	OL N/A		
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class) N/A	-
Total increase/(decrease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase/(decrease) in preference shares du	ring the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shar	es during the month (i.e. Total of A to E	 E):	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issue <mark>d S</mark> i	hares Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- 9 -

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Ko Ming Kin
Title:	Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)
Notes	:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

- 10 -

4. If there is insufficient space, please append the prescribed continuation sheet.