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HJ Capital (International) Holdings Company Limited
華金國際資本控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 982)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2018, THE INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2019 AND ADDITIONAL
INFORMATION ON THE USE OF PROCEEDS
FROM THE SUBSCRIPTION IN 2017**

References are made to (i) the announcement of HJ Capital (International) Holdings Company Limited (the “**Company**”) dated 11 August 2017 (the “**First Announcement**”) in relation to the Subscription, (ii) the Company’s further announcement dated 16 August 2017 (the “**Further Announcement**”) in relation to the Subscription, (iii) the Company’s announcement dated 13 November 2018 in relation to the additional information on the use of proceeds from the Subscription in 2017 (the “**Supplemental Announcement**”); (iv) the annual report of the Company for the year ended 31 December 2018 (“**2018 Annual Report**”) and (v) the interim report of the Company for the six months ended 30 June 2019 (“**2019 Interim Report**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the First Announcement.

* For identification purposes only

The Board would like to provide further information to the Shareholders and potential investors of the Company on the approximately HK\$19,000,000 of the net proceeds from the Subscription as at 31 December 2018 and 30 June 2019:

as at 31 December 2018:

- (i) approximately HK\$19,000,000, representing approximately 14.73% of the net proceeds has been utilised temporarily towards repayment of the outstanding revolving loan of the Group; and

as at 30 June 2019:

- (ii) approximately HK\$19,000,000, representing approximately 14.73% of the net proceeds has been utilised temporarily towards repayment of the outstanding revolving loan of the Group.

The application of the net proceeds from the Subscription as at 31 December 2018 and 30 June 2019 under paragraphs (i) and (ii) as disclosed above are in line with the intended use as disclosed in the Supplemental Announcement.

In September 2019, approximately HK\$19,000,000, representing approximately 14.73% of the net proceeds has been utilised as part of the shareholder's loan of the Company to Huajin International Bay Area High-end Services Holdings Company Limited ("**Huajin Bay Area Holdings**"), a direct wholly-owned subsidiary of the Company. Huajin Bay Area Holdings has injected the approximately HK\$19,000,000 to one of its subsidiaries, Zhuhai Hengqin Xinqu Huajin International Hotel Management Company Limited* (珠海市橫琴新區華金國際酒店管理有限公司) (the "**Management Company**"). The scope of business of the Management Company includes, inter alia, hotel, resort and high-end apartment management.

The Company has been seeking to diversify the business of the Group and exploring new business opportunities by the establishment of the Management Company as an indirect wholly-owned subsidiary of the Company and to provide hotel consultancy services to a wider range of hotels owned and operated by Zhuhai Huafa and its subsidiaries. For details, please refer to the Company's announcement and circular in relation to the hotel consultancy services framework agreement dated 29 April 2019 and 2 July 2019, respectively. Applying approximately HK\$19,000,000 net proceeds as capital injection to the Management Company is a suitable investment and in line with the business strategies of the Group and in line with the intended use as disclosed in the Further Announcement and the Supplemental Announcement.

The Board confirmed that the above additional information does not affect other information contained in the 2018 Annual Report and 2019 Interim Report.

By order of the Board
HJ Capital (International) Holdings Company Limited
Li Guangning
Executive Director and Chairman

Hong Kong, 8 October 2019

As at the date of this announcement, the Board comprises Mr. Li Guangning (Executive Director and Chairman), Mr. Xie Wei (Executive Director and Chief Executive Officer), Ms. Guo Jin (Executive Director) and Mr. Tze Kan Fat (Executive Director); Ms. Zhang Kuihong and Mr. Shong Hugo (all being Non-executive Directors); Dr. Chen Jieping, Dr. Sun Mingchun and Mr. Tse Yung Hoi (all being Independent Non-executive Directors).