

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect your Share certificate(s) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 October 2019 or such other date as notified by our Company in the newspapers as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

For applicants who applied for less than 1,000,000 Hong Kong Offer Shares on **WHITE** Application Forms or through the **HK eIPO White Form** service, your Share certificate(s) (where applicable) will be sent to the address specified in your application instructions on Wednesday, 9 October 2019 by ordinary post at your own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 9 October 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Wednesday, 9 October 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 October 2019 or such other date as notified by our Company in the newspapers as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

For applicants who applied for less than 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms, your refund cheque(s) will be sent to the address on the relevant Application Form on or before Wednesday, 9 October 2019, by ordinary post and at your own risk.

Refund cheque(s) refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 9 October 2019. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, 9 October 2019.

Refund monies (if any) for applicants who applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, 9 October 2019.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 10 October 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription <sup>(3)</sup>	Shares held immediately following the Global Offering	Subscription as % of the International Offering <sup>(1)</sup>	Subscription as % of the International Offering <sup>(2)</sup>	Subscription as % of total Offer Shares <sup>(1)</sup>	Subscription as % of total Offer Shares <sup>(2)</sup>	% of total issued share capital upon Listing <sup>(1)</sup>	% of total issued share capital upon Listing <sup>(2)</sup>
Top 1	5,550,000	5,550,000	18.52%	14.24%	9.26%	8.05%	2.14%	2.07%
Top 5	21,816,000	21,816,000	72.72%	55.94%	36.36%	31.62%	8.39%	8.11%
Top 10	32,758,000	32,758,000	109.19%	84.00%	54.60%	47.48%	12.60%	12.18%
Top 25	38,860,000	38,860,000	129.50%	99.64%	64.75%	56.32%	14.94%	14.45%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the total issued share capital of the Company upon Listing:

Placee	Subscription <sup>(3)</sup>	Shares held immediately following the Global Offering	Subscription as % of the International Offering <sup>(1)</sup>	Subscription as % of the International Offering <sup>(2)</sup>	Subscription as % of total Offer Shares <sup>(1)</sup>	Subscription as % of total Offer Shares <sup>(2)</sup>	% of total issued share capital upon Listing <sup>(1)</sup>	% of total issued share capital upon Listing <sup>(2)</sup>
Top 1	-	82,745,000	-	-	-	-	31.83%	30.76%
Top 5	5,555,000	197,652,112	18.52%	14.24%	9.26%	8.05%	76.02%	73.48%
Top 10	21,816,000	217,222,979	72.72%	55.94%	36.36%	31.62%	83.55%	80.75%
Top 25	37,985,000	237,984,924	126.62%	97.40%	63.31%	55.05%	91.53%	88.47%

*Notes:*

- Assuming that the Over-allotment Option is not exercised.
- Assuming that the Over-allotment Option is exercised in full.
- The number of Shares under subscription includes over-allocated Shares.

**In view of the relatively high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 October 2019. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 3601.

By order of the Board  
**360 Ludashi Holdings Limited**  
**Tian Ye**  
*Chairman*

Hong Kong, 9 October 2019

*As at the date of this announcement, the executive directors are Mr. Tian Ye and Mr. He Shiwei, the non-executive director is Mr. Sun Chunfeng, and the independent non-executive directors are Mr. Li Yang, Mr. Wang Xinyu and Mr. Zhang Ziyu.*