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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**China Industrial Securities International Financial Group Limited**

**興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

**U.S.\$75,000,000 5.0 PER CENT. GUARANTEED  
BONDS DUE 2020 (THE “BONDS”)**

**(Stock Code: 5713)**

**(to be consolidated and form a single series with  
the U.S.\$200,000,000 5.0 per cent. Guaranteed Bonds Due 2020)**

**unconditionally and irrevocably guaranteed by**

**China Industrial Securities International Brokerage Limited**

**興證國際證券有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Issue Price: 100.08 per cent.**

**plus accrued interest from (and including) 30 August 2019 to  
(but excluding) 9 October 2019**

***Joint Global Coordinators***

**China Industrial Securities International**

**Zhongtai International**

***Joint Lead Managers and Joint Bookrunners***

**China Industrial Securities  
International**

**Zhongtai International**

**Orient Securities  
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, which will constitute a further issue of, and be consolidated and form a single series with the U.S.\$200,000,000 5.0 per cent. guaranteed bonds due 2020 of China Industrial Securities International Financial Group Limited, guaranteed by China Industrial Securities International Brokerage Limited as described in the offering circular dated 26 September 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 10 October 2019.

By order of the Board

**China Industrial Securities International Financial Group Limited**

**Huang Yilin**

*Chairman*

Hong Kong, 9 October 2019

*As at the date of this announcement, the directors of China Industrial Securities International Financial Group Limited are Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*