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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

## **OVERSEAS REGULATORY ANNOUNCEMENT UPDATE OF THE MEDIUM TERM NOTE PROGRAMME OF DUBAI (DIFC) BRANCH**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Industrial and Commercial Bank of China Ltd., Dubai (DIFC) Branch, has updated its medium term note programme (the “**Programme**”) listed on Nasdaq Dubai and the London Stock Exchange’s International Securities Market in accordance with the relevant requirements of Nasdaq Dubai and the London Stock Exchange, respectively. The maximum aggregate nominal amount of the Programme was increased to USD\$8,000,000,000 from USD\$6,000,000,000.

The updated offering circular published on the websites of the Dubai Financial Services Authority and the London Stock Exchange can be viewed at [www.dfsa.ae](http://www.dfsa.ae) and [www.londonstockexchange.com](http://www.londonstockexchange.com), respectively.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
10 October 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing, Mr. GU Shu and Mr. HU Hao as executive directors, Mr. YE Donghai, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi, and Mr. LU Yongzhen as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.*