河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability liability)

(Stock Code: 6885)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR YEAR ENDED 31 DECEMBER 2018 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2019

Reference is made to the annual report for the year ended 31 December 2018 (the "**2018 Annual Report**") and the interim report for the six months ended 30 June 2019 (the "**2019 Interim Report**") published by Henan Jinma Energy Company Limited (the "**Company**") on 31 March 2019 and 17 September 2019, respectively.

Reference is also made to the prospectus of the Company (the "**Prospectus**") dated 26 September 2017 issued by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In addition to the information provided in the 2018 Annual Report and the 2019 Interim Report, the Company would like to provide the following additional information pursuant to paragraph 11(8) of Appendix 16 of the Rules Governing the Listing of Securities on the Main Board of Stock Exchange (the "**Listing Rules**").

The net proceeds from the Listing, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering, amounted to approximately HK$358.7 million (equivalent to approximately RMB321.0 million).

An analysis of the planned use of the net proceeds from the Listing as disclosed in the Prospectus compared against the actual utilization of such net proceeds from the Listing Date up to 31 December 2018 is set out below:

Business purposes as disclosed in the Prospectus	Planned used of net proceeds		Actual use of net proceeds from the Listing Date to 31 Decemner 2018	Unutilised net proceeds as at 31 December 2018
	RMB' 000	*% of total net proceeds*	*RMB' 000*	*RMB' 000*
LNG project-Coke granules coal gas facilities	128,400	40%	128,400	–
LNG project-LNG production facilities	32,100	10%	32,100	–
Dry quenching facility for the coking furnaces 1 and 2	128,400	40%	2,000	126,400
Working capital and other general corporate purposes	32,100	10%	32,100	–
Total	321,000	100%	194,600	126,400

An analysis of the planned use of the net proceeds from the Listing as disclosed in the Prospectus compared against the actual utilization of such net proceeds from the Listing Date up to 30 June 2019 is set out below:

Business purposes as disclosed in the Prospectus	Planned used of net proceeds		Actual use of net proceeds from the Listing Date to 30 June 2019	Unutilised net proceeds as at 30 June 2019
	RMB' 000	*% of total net proceeds*	*RMB' 000*	*RMB' 000*
LNG project-Coke granules coal gas facilities	128,400	40%	128,400	–
LNG project-LNG production facilities	32,100	10%	32,100	–
Dry quenching facility for the coking furnaces 1 and 2	128,400	40%	21,800	106,600
Working capital and other general corporate purposes	32,100	10%	32,100	–
Total	321,000	100%	214,400	106,600

The net proceeds from the Hong Kong Public Offering were used and expected to be used according to the intentions previously disclosed in the Prospectus. As at the date of this announcement, there was no material change or material delay in the use of proceeds of the Company.

The supplementary information provided in this announcement does not affect the other information contained in the 2018 Annual Report and the 2019 Interim Report and, save as disclosed above, the contents of the 2018 Annual Report and the 2019 Interim Report remain unchanged.

By Order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 15 October 2019

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Mr. WANG Zhiming; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.