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## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)  
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 October 2019.

Sherri Liew  
Company Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 October 2019

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Koh Beng Seng, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

## REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

## Issuer &amp; Securities

## Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

## Security

OCBC US\$1B4% N241015A - US69033CAB54 - 3H8B

## Announcement Details

## Announcement Title

Issuer's Early Redemption (Call Option)

## Date &amp; Time of Broadcast

15-Oct-2019 17:34:19

## Status

Replacement

## Corporate Action Reference

SG190927MCALOA7B

## Submitted By (Co./ Ind. Name)

Sherri Liew

## Designation

Company Secretary

## Original Maturity Date

15/10/2024

## Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

## Disbursement Details

## Existing Security Details

## Cash Payment Details

## Redemption Rate (%)

100

## Pay Date

15/10/2019

## Related Announcements

## Related Announcements

[27/09/2019 17:17:17](#)

## REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

## Issuer &amp; Securities

## Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

## Security

OCBC US\$1B4% N241015R - US69033DAB38 - 3H7B

## Announcement Details

## Announcement Title

Issuer's Early Redemption (Call Option)

## Date &amp; Time of Broadcast

15-Oct-2019 17:41:28

## Status

Replacement

## Corporate Action Reference

SG190927MCALSWL9

## Submitted By (Co./ Ind. Name)

Sherri Liew

## Designation

Company Secretary

## Original Maturity Date

15/10/2024

## Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

## Disbursement Details

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## Cash Payment Details

## Redemption Rate (%)

100

## Pay Date

15/10/2019

## Related Announcements

## Related Announcements

[27/09/2019 17:18:07](#)