

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the **WHITE** and **YELLOW** Application Forms;
2. copies of the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this prospectus; and
3. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of ONC Lawyers at 19th Floor, Three Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Memorandum and the Articles of Association;
2. the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this prospectus;
3. the audited financial statements of our Group during the Track Record Period;
4. the report from Ernst & Young on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this prospectus;
6. the legal memorandum issued by Hogan Lovells in respect of certain aspects of EU laws and regulations;
7. the legal memorandum issued by Hogan Lovells in respect of relevant International Sanctions applicable to our Group;
8. the legal opinions issued by the PRC Legal Advisers;
9. the industry report prepared by Frost & Sullivan;
10. the Companies Law;
11. the rules of the Share Option Scheme;

12. the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this prospectus;
13. the service agreements and letters of appointment as referred to in the paragraph headed “C. Further information about our Directors and Substantial Shareholders — 2. Particulars of Directors’ service agreements and appointment letters” in Appendix IV to this prospectus; and
14. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix IV to this prospectus.