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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Macau Branch (the “Issuer”)**

**EUR300,000,000 0.00 per cent. Notes due 2021 (Stock Code: 40020)  
CNY2,000,000,000 3.15 per cent. Notes due 2021 (Stock Code: 85907)  
(together, the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”) Established by Bank of China Limited**



**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4601 (Preference Shares))**

*Joint Lead Managers for the Euro Notes*

**Bank of China  
J.P. Morgan  
Bank of Communications**

**UBS  
Crédit Agricole CIB  
CMB International**

**BNP PARIBAS  
MUFG  
ICBC (Asia)**

*Joint Lead Managers for the CNY Notes*

<b>Bank of China</b>	<b>HSBC</b>	<b>J.P. Morgan</b>	<b>UBS</b>
<b>Crédit Agricole CIB</b>	<b>CTBC Bank</b>	<b>KGI Asia</b>	<b>DBS Bank Ltd.</b>
<b>Nomura</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>China Construction Bank (Asia)</b>	<b>China Everbright Bank Hong Kong Branch</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 4 April 2019, the Supplemental Offering Circular dated 8 October 2019, the Second Supplemental Offering Circular dated 8 October 2019 and the Pricing Supplements dated 9 October 2019. The listing of the Notes is expected to become effective on 17 October 2019.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
16 October 2019

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Zhang Jiangang\*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*