

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION AGREEMENT

This announcement is made by China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 16 October 2019, the Company entered into a strategic cooperation agreement (the “**Agreement**”) with a company incorporated in Hong Kong (the “**Cooperative Partner**”). Pursuant to the Agreement, the Cooperative Partner agreed to provide funding of US\$500 million to support development of projects in the aspects of new energy solutions, LCD display solutions, plastic injection molding solutions and investment projects which mainly focus in the application of 5G technology in the fields of medicine and education (the “**Projects**”), whereas the Company will be responsible for the development of the Projects for a period of ten years from the date of the Agreement. The Company will issue shares or bonds or provide any other agreed forms of collaterals as guarantee for the investment by the Cooperative Partner.

The Board is of the view that the entering into the Agreement is beneficial to the Company as it represents recognition of the investment value of the Projects being developed by the Company. By securing sufficient financing resources, the Company will carry out execution of the Projects rapidly to generate profitable results and satisfactory cashflow which will underpin the future growth of the Company.

The Board considers that the cooperation contemplated under the Agreement is in the ordinary and usual course of business of the Company and the terms of the Agreement are negotiated on an arm's length basis and on normal commercial terms and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Cooperative Partner and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 16 October 2019

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung; the non-executive Director is Mr. Bao Tiejun; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.

** for identification purposes only*