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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Macau Branch (the “Issuer”)

U.S.\$350,000,000 Floating Rate Notes due 2022 (Stock Code: 40021)

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Lead Managers

Bank of China	J.P. Morgan	UBS	Crédit Agricole CIB
Commonwealth Bank of Australia	Bank of Communications		China Construction Bank (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 4 April 2019, the Supplemental Offering Circular dated 8 October 2019, the Second Supplemental Offering Circular dated 8 October 2019 and the Pricing Supplement dated 9 October 2019. The listing of the Notes is expected to become effective on 18 October 2019.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
17 October 2019

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Zhang Jiangang*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

* *Non-executive Directors*

Independent Non-executive Directors