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中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)

ANNOUNCEMENT PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE THIRD QUARTER OF 2019

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 17 October 2019 in relation to the 2019 third quarterly report of Fiyta Holdings Limited (“**Fiyta**”), a subsidiary of the Company and the shares of which are listed and traded on the Shenzhen Stock Exchange (stock code: 000026, 200026) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Fiyta for the third quarter of 2019 as set out in the Announcement:

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE THIRD QUARTER OF 2019

	End of the reporting period	End of the previous year	<i>Unit: RMB</i> Increase/decrease of the end of the reporting period as compared with the end of the previous year
Total assets, in RMB	3,704,836,450.65	3,599,691,650.26	2.92%
Net assets attributable to Fiyta's shareholders, in RMB	2,628,844,794.49	2,570,134,782.90	2.28%

	Reporting period	Year-on-year increase/ decrease in the reporting period compared with the same period of the previous year	From the year beginning to the end of the reporting period	Increase/ decrease from the year beginning to the end of the reporting period compared with the same period of the previous year
Total revenue, in RMB	954,666,662.24	9.88%	2,739,702,682.47	6.82%
Net profit attributable to Fiyta's shareholders, in RMB	55,235,304.47	9.83%	178,730,765.38	9.88%
Net profit attributable to Fiyta's shareholders after deduction of non-recurring profit or loss, in RMB	55,447,049.05	14.51%	169,074,195.74	14.10%
Net cash flows arising from operating activities, in RMB	–	–	304,727,914.51	4.87%
Basic earnings per share (RMB/share)	0.1251	9.16%	0.4039	8.96%
Diluted earnings per share (RMB/share)	0.1251	9.16%	0.4039	8.96%
Weighted average net assets income ratio (%)	2.05%	-2.06%	6.74%	2.90%

Note: The full text of the 2019 Third Quarterly Report of Fiyta has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

TAKEOVERS CODE IMPLICATIONS

Pursuant to Rule 10 of the Takeovers Code, the principal financial data and indicators of Fiyta for the third quarter of 2019 set out in this announcement contain unaudited profit figures (the “**Unaudited Profit Figures**”) of the Group which are required to be reported on by both the Company’s financial advisers and auditors or consultant accountants in accordance with the requirements set out in Rule 10.9 of the Takeovers Code. However, pursuant to Practice Note 2 issued by the Executive, such Unaudited Profit Figures are exempted from compliance with Rule 10.9 of the Takeovers Code since Fiyta is listed on the Shenzhen Stock Exchange and such Unaudited Profit Figures are published in accordance with the listing rules of the Shenzhen Stock Exchange, the PRC laws and regulations and requirements of the China Securities Regulatory Commission and the Shenzhen Stock Exchange.

Shareholders and investors of the Company should note that the Unaudited Profit Figures do not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and investors of the Company are advised to exercise caution in placing reliance on the Unaudited Profit Figures and when dealing in the shares of the Company and in assessing the merits and demerits of the proposed merger. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By Order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, the People’s Republic of China, 17 October 2019

As at the date of this announcement, the Board comprises a total of 9 Directors: Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Liu Jun, Mr. Fu Fang Xing and Mr. Chen Hong Liang as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of the statements in this announcement misleading.