

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2019 (the “Prospectus”) issued by Confidence Intelligence Holdings Limited (信懋智能控股有限公司) (the “Company”).

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Potential investors should be aware that no such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which is expected to begin on the Listing Date and to expire on Sunday, 3 November 2019, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) are entitled to terminate the obligations of the Underwriters under the Underwriting Agreements with immediate effect by notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 18 October 2019) upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus.

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

CONFIDENCE INTELLIGENCE HOLDINGS LIMITED

信懇智能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	62,500,000 Shares
Number of Public Offer Shares	:	6,250,000 Shares
Number of Placing Shares	:	56,250,000 Shares
Final Offer Price	:	HK\$2.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1967

Sole Sponsor



Joint Bookrunners and Joint Lead Managers

