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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 27 September 2019 (the “Prospectus”) of Accel Group Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation to introduce or an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company under the Share Offer. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

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The Joint Bookrunners have confirmed to the Company that there has been no over-allocation of the Shares on the Placing. As at the date of this announcement, no Shares has been borrowed by the Stabilising Managers under the Stock Borrowing Agreement and the that there has been on over-allocation of the Shares in the Placing, no stabilisation activity as described on the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on 7 November 2019, being the 30th day after the last date for the lodging of applications under the Public Offer.

Prospective investors should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) have the right in certain circumstances, in their absolute discretion, to terminate the obligations of the Public Offer Underwriters pursuant to the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. on the Listing Date. Further details of the terms of the termination provisions are set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus.

Accel Group Holdings Limited
高陞集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 200,000,000 Shares
Number of Public Offer Shares : 80,000,000 Shares
(as adjusted after reallocation)
Number of Placing Shares : 120,000,000 Shares
(as adjusted after reallocation)
Final Offer Price : HK\$0.73 per Offer Share, plus brokerage
of 1.0%, Stock Exchange trading fee
of 0.005% and SFC transaction levy of
0.0027%
Nominal value : HK\$0.01 per Share
Stock code : 1283

Sole Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Sole Global Coordinator

 **首盛資本集團**
Alpha Financial Group

Joint Bookrunners

 **首盛資本集團**
Alpha Financial Group

 **聯合證券**
Head & Shoulders Securities

Joint Lead Managers

 **首盛資本集團**
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Head & Shoulders Securities

AFG
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 **一盈證券有限公司**
I WIN SECURITIES LTD.

Co-lead Managers

Bluemount
Securities Limited

ChaoShang
Securities Limited

CIS Securities
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Limited

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Securities Limited

Grand Moore
Capital Limited

Grand Partners
Securities Limited

Lego Securities
Limited

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Limited

Sinomax Securities
Limited

Solomon Securities
Limited

Yuzhou Financial
Holdings Limited