

*Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the prospectus dated 30 September 2019 (the “**Prospectus**”) issued by Centenary United Holdings Limited (the “**Company**”) and the announcements of the Company dated 3 October 2019, 8 October 2019 and 9 October 2019 in relation to the change of designated branches of receiving bank for the Hong Kong Public Offer.*

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*In connection with the Global Offering, Fortune (HK) Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to do this. Such stabilising action, if taken, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time, and must be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offer. Such stabilising action, if commenced, may only be effected in Hong Kong in compliance with all applicable laws, rules and regulations in place, including the Securities*

and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.

A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.car2000.com.cn within seven days of the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Sunday, 10 November 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. After this date, no further stabilising action may be taken, and therefore the demand for the Shares and the price of the Shares, could fall.



CENTENARY UNITED HOLDINGS LIMITED

世紀聯合控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 125,000,000 Shares
Number of Hong Kong Offer Shares	: 37,500,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	: 87,500,000 Shares (as adjusted after reallocation)
Final Offer Price	: HK\$1.08 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1959

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Co-Lead Managers

