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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

**OVERSEAS REGULATORY ANNOUNCEMENT  
ISSUE OF USD1,000,000,000  
FLOATING RATE MEDIUM TERM NOTES  
BY DUBAI (DIFC) BRANCH  
UNDER ITS USD8,000,000,000 MEDIUM TERM NOTE  
PROGRAMME**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The medium term notes recently issued by Industrial and Commercial Bank of China Ltd., Dubai (DIFC) Branch under its USD8,000,000,000 medium term note programme were listed on the London Stock Exchange's International Securities Market and NASDAQ Dubai, which include (1) USD500,000,000 floating rate medium term notes due 2022 and (2) USD500,000,000 floating rate medium term notes due 2024.

The relevant terms of issue delivered to and published on the websites of the London Stock Exchange and NASDAQ Dubai can be viewed at [www.londonstockexchange.com](http://www.londonstockexchange.com) and [www.nasdaqdubai.com](http://www.nasdaqdubai.com) respectively.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
18 October 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing, Mr. GU Shu and Mr. HU Hao as executive directors, Mr. YE Donghai, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi, and Mr. LU Yongzhen as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.*