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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Progress of the Third Batch of 2019 Ultra Short-term Financing Bonds

On 18 October 2019, Zijin Mining Group Co., Ltd.* (the “Company”) issued the third batch of 2019 ultra short-term financing bonds of Zijin Mining Group Co., Ltd.* The issuance results are as follows:

Key issuance details			
Name	Zijin Mining Group Co., Ltd.* 2019 ultra short-term financing bonds - Third batch	Abbreviation	19 Zijin Mining SCP003
Code	011902427	Term	270 days
Date of initial interest accrued	21 October 2019	Maturity date	17 July 2020
Planned total issuance amount	RMB500 million	Actual issued amount	RMB500 million
Coupon rate	2.65% (Shibor3M-10BP on 18 October 2019)	Issue price per unit	RMB100
Status of subscription			
Number of qualified subscriber	1	Amount of qualified subscription	RMB500 million
Highest subscription price	2.65%	Lowest subscription price	2.65%
Number of valid subscriber	1	Amount of valid subscription	RMB500 million
Bookrunner	China Merchants Bank Company Limited		
Lead underwriter	China Merchants Bank Company Limited		

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 21 October 2019

** The Company's English name is for identification purpose only*