

The Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States or to the public in Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of CCB International (Holdings) Limited)*

**U.S.\$700,000,000 Floating Rate Notes due 2024 (the “Notes”)
(Stock Code: 40035)**

under the US\$2,700,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CCB International

China Construction Bank (Asia)

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China Limited
Hong Kong Branch**

ANZ

Bank of China

Bank of Communications

The Bank of East Asia, Limited

China CITIC Bank International

China Everbright Bank Hong Kong Branch

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

CMB Wing Lung Bank Limited

Guotai Junan International

HSBC

ICBC (Asia)

Mizuho Securities

Nanyang Commercial Bank

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 16 October 2019 and the Pricing Supplement dated 17 October 2019. The listing of the Notes is expected to become effective on 25 October 2019.

Hong Kong, 24 October 2019

As of the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Wu Min, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Hung Ling Yin.