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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CITIC SECURITIES FINANCE MTN CO., LTD.**  
*(incorporated with limited liability in the British Virgin Islands)*

**US\$500,000,000 2.750 per cent. Guaranteed Notes due 2022**  
**Issue Price: 99.749 per cent. (the “2022 Notes”)**  
**(Stock Code: 40032)**

**US\$200,000,000 2.875 per cent. Guaranteed Notes due 2024**  
**Issue Price: 99.460 per cent. (the “2024 Notes”)**  
**(Stock Code: 40033)**  
**(together the “Notes”)**

**Unconditionally and Irrevocably Guaranteed by**



**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 6030)**

**under its US\$3,000,000,000 Medium Term Note Programme**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

<b>CLSA</b>	<b>Bank of China</b>	<b>Citi</b>	<b>ABC International</b>	<b>HSBC</b>	<b>ICBC</b>	<b>J.P. Morgan</b>	<b>Standard Chartered Bank</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 11 October 2019 and the pricing supplements dated 17 October 2019. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about 25 October 2019.

Beijing, the PRC  
24 October 2019

*As at the date of this announcement, the directors of CITIC Securities Finance MTN Co., Ltd. are Mr. LI Jiong, Mr. ZHANG Dongjun and Ms. ZHOU Yajiang.*

*As at the date of this announcement, the executive directors of CITIC Securities Company Limited are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. KUANG Tao; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.*