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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

HK\$3,880,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021

(Stock Code: 5753)

REDEMPTION AND CANCELLATION OF PART OF CONVERTIBLE BONDS

References are made to the announcement of Haitong International Securities Group Limited (the "**Company**") dated 11 October 2016 in relation to the zero coupon convertible bonds due 2021 in the aggregate principal amount of HK\$3,880,000,000, the announcement dated 25 October 2016 in relation to the completion of the issue of the Bonds and the announcements dated 18 August 2017, 21 November 2017, 11 May 2018 and 24 October 2018 in relation to, among others, the adjustments to the conversion price of the Bonds. Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the announcements.

Pursuant to the terms and conditions of the Bonds, the Bondholders had right to require the Company to redeem whole or some of such holders' Bonds on 25 October 2019 at 101.51% of the outstanding principal amount of the Bonds. Holders of the Bonds with an aggregate principal amount of HK\$3,756,000,000 (the "**Redeemed Bonds**") had given notice to exercise their rights of redemption. Accordingly, the Redeemed Bonds were redeemed at 101.51% of their principal amount on 25 October 2019 and cancelled forthwith upon such redemption. As at the date of this announcement, the Bonds of an aggregate principal amount of HK\$124,000,000 remained outstanding, representing approximately 3.20% of the total principal amount of the Bonds originally issued.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 25 October 2019

As at the date of this announcement, the Board comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*