
DEFINITIONS

In this document, unless the context otherwise requires, the following expressions shall have the following meanings.

“2017 Transfer Agreements”	the agreements dated 31 December 2017 entered into between Changchun Heating Group and our Company, details of which are set out in paragraphs 1(a) and 1(b) of the section headed “Appendix VI – Statutory and General Information – B. Further information about our business” in this document
“2018 Transfer Agreements”	the agreements dated 12 April 2018 entered into between Changchun Heating Group and our Company, details of which are set out in paragraphs 1(c) and 1(d) of the section headed “Appendix VI – Statutory and General Information – B. Further information about our business” in this document
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“Ancillary Businesses”	the businesses retained by our Controlling Shareholder which is ancillary to our businesses, which is a type of the Excluded Businesses. For details, please refer to the section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for Exclusion – (3) Ancillary Businesses” in this document
“[REDACTED]”	[REDACTED], [REDACTED] and [REDACTED], or where the context so requires, any of them, relating to the [REDACTED]
“Articles” or “Articles of Association”	the articles of association of our Company, conditionally adopted on 1 February 2019 to take effect on the [REDACTED], as amended or supplemented from time to time
“associate(s)”	has the meaning ascribed to it under the Listing Rules

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“Bairun Heating”	Songyuan City Bairun Heating Supply Co., Ltd.* (松原市百潤供熱有限責任公司), a company established in the PRC on 9 December 2005 and is an Independent Third Party, which entrusted a subsidiary of our Controlling Shareholder to operate its heat supply operation in Songyuan City until 10 April 2019. Such entrustment arrangement was not renewed and ceased on 10 April 2019
“Biomass Power”	Jilin Province Chuncheng Biomass Power Co., Ltd.* (吉林省春城生物質能源有限公司), a limited liability company established in the PRC on 10 December 2018 and a wholly-owned subsidiary of our Company
“Board” or “Board of Directors”	the board of directors of our Company
“BOCI Asia Limited”	a corporation licensed to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under SFO
“Boiler Assets”	boiler related assets historically associated with the Core Operations of Changchun Heating Group and included in the historical financial information of our Group for the years ended 31 December 2016 and 2017, and were derecognized as a distribution to the Shareholder (i.e. Changchun Heating Group) on 1 January 2018. For details, please refer to Note 2.1 of the Accountants’ Report in Appendix I to this document
“business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAGR”	compound annual growth rate
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant

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“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual, joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, CCASS Custodian Participant or CCASS Investor Participant
“Changchun FAWSN”	Changchun FAWSN Group Co., Ltd. (長春一汽富晟集團有限公司), a limited liability company established in the PRC on 19 June 1985 and an Independent Third Party
“Changchun Heating Group”	Changchun Heating Power (Group) Company Limited* (長春市熱力(集團)有限責任公司), our Controlling Shareholder, and a state-owned company established in the PRC on 28 April 1998 which held 93% of our issued share capital as at the Latest Practicable Date
“Changchun Runfeng”	Changchun City Runfeng Construction Installation Engineering Company Limited* (長春市潤鋒建築安裝工程有限責任公司), a limited liability company established in the PRC on 10 October 2012 and a wholly-owned subsidiary of our Company
“Changchun SCIO Group”	Changchun State-owned Capital Investment Operation (Group) Co., Ltd.* (長春市國有資本投資運營(集團)有限公司), a state-owned company established in the PRC on 23 December 2003, which held 7% of our issued share capital as at the Latest Practicable Date
“Changre Electrical Apparatus”	Jilin Province Changre Electrical Apparatus Company Limited* (吉林省長熱電氣儀錶有限公司), a limited liability company established in the PRC on 24 October 2017 and a wholly-owned subsidiary of our Company
“Changre Maintenance”	Jilin Province Changre Maintenance Service Company Limited* (吉林省長熱維修實業有限公司), a limited liability company established in the PRC on 9 August 2016 and a wholly-owned subsidiary of our Company
“Changre Pipelines”	Jilin Province Changre Pipelines Transmission Company Limited* (吉林省長熱管網輸送有限公司), a limited liability company established in the PRC on 15 September 2017 and a wholly-owned subsidiary of our Company

DEFINITIONS

“China” or “PRC”	the People’s Republic of China, excluding, for the purpose of this document, Hong Kong, Macau Special Administrative Region and Taiwan
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
	[REDACTED]
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company” or “the Company”	Jilin Province Chuncheng Heating Company Limited* (吉林省春城熱力股份有限公司), a joint stock company with limited liability incorporated in the PRC on 23 October 2017 and was formerly known as Jilin Province Changre New Energy Co., Ltd.* (吉林省長熱新能源有限公司) and Jilin Province Chuncheng Heating Limited Liability Company* (吉林省春城熱力有限責任公司)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Construction Framework Agreement”	the construction framework agreement dated 17 September 2019 entered into between our Company (for itself and on behalf of its subsidiaries) and our Controlling Shareholder (for itself and on behalf of its subsidiaries other than our Group), whereby our Group agrees to provide construction, maintenance and design services to our Controlling Shareholder Group for the Excluded Businesses. For details, please refer to the section headed “Continuing Connected Transactions – Non-exempt Continuing Connected Transactions – 1. Provision of construction, maintenance and design services to our Controlling Shareholder Group under construction framework agreements” in this document
“Continuing Connected Transaction(s)”	the transaction(s) that will constitute continuing connected transaction(s) for our Company under Chapter 14A of the Listing Rules after the [REDACTED] which are set out in the section headed “Continuing Connected Transactions” in this document

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“Controlling Shareholder”	has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refer to our controlling shareholder of our Company, being Changchun Heating Group
“Controlling Shareholder Group”	our Controlling Shareholder and its subsidiaries (other than members of our Group)
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Core Operations”	the principal operations and businesses of Changchun Heating Group that were transferred to our Company on 1 January 2018 for nil consideration pursuant to the Transfer Agreements. For details, please refer to Note 1 of the Accountants’ Report in Appendix I to this document
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
“Datang JV”	Datang Changre Jilin Heating Company Limited* (大唐長熱吉林熱力有限公司), a joint venture company established in the PRC on 23 March 2017 and an associate of our Controlling Shareholder, which was owned by our Controlling Shareholder and Datang Jilin Power Generation Co., Ltd. (大唐吉林發電有限公司) as to 35% and 65%, respectively, as at the Latest Practicable Date
“Director(s)” or “our Director(s)”	the director(s) of our Company
“Domestic Share(s)”	Share(s) issued by our Company in the PRC, which are subscribed for in RMB
“EIT”	enterprise income tax
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》), promulgated on 16 March 2007 and became effective on 1 January 2008, as amended and effective on 29 December 2018

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“EIT Rules”	the Regulation on the Implementation of the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法實施條例》), promulgated on 6 December 2007 and became effective on 1 January 2008
“Excluded Business(es)”	the certain business(es) relating to heat supply and heat services retained by our Controlling Shareholder, including: 1. Three Supplies and Property Management Operations; 2. Excluded Heat Supply in the PRC; and 3. Ancillary Businesses, details of which are disclosed in the section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for Exclusion” in this document
“Excluded Heat Supply in the PRC”	the heat supply businesses retained by our Controlling Shareholder, which is a type of the Excluded Businesses. For details, please refer to the section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for Exclusion – (2) Excluded Heat Supply in the PRC” in this document
“Extreme Conditions”	extreme conditions caused by super typhoons, including but not limited to serious disruption of public transport services, extensive flooding, major landslides or large-scale power outage after super typhoons, as announced by the government of Hong Kong
“FAW Sihuan”	Changchun FAW Sihuan Kinetic Company Limited* (長春一汽四環動能有限公司), a joint venture company established in the PRC on 17 October 2008 in which we held 50% equity interest as at the Latest Practicable Date
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent global market research and consulting company which was founded in 1961 and is based in the United States
“Frost & Sullivan Report”	an industry report prepared by Frost & Sullivan, which was commissioned by us
“GDP”	gross domestic product
“GFA”	gross floor area
“[REDACTED]”	the [REDACTED] and the [REDACTED]

DEFINITIONS

“[REDACTED]”	the [REDACTED] to be completed by the [REDACTED] designated by our Company, [REDACTED]
“Group”, “our Group”, “the Group”, “we”, “us”, or “our”	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require), or where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time, or where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, our Controlling Shareholder which is the predecessor operating our Group’s businesses
“H Share(s)”	ordinary shares in the share capital of our Company with nominal value of RMB1.00 each, which are to be subscribed for and traded in HK dollars and are to be [REDACTED] on the Hong Kong Stock Exchange [REDACTED]
“Heat Operating Entity(ies)”	one or more entities established by our Controlling Shareholder in various locations to facilitate itself to participate in the Three Supplies and Property Management Operations formerly operated by Shenyang Railway Bureau (瀋陽鐵路局). The details of which are set out in the section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for Exclusion – (1) Three Supplies and Property Management Operations” in this document
“Heat Supply Framework Agreement”	the heat supply framework agreement dated 17 September 2019 entered into between our Company (for itself and on behalf of its subsidiaries) and our Controlling Shareholder (for itself and on behalf of its subsidiaries other than our Group), whereby our Company agrees to supply heat to premises of our Controlling Shareholder Group. For details, please refer to the section headed “Connected Transactions – Fully Exempt Continuing Connected Transactions – 2. Heat supply to our Controlling Shareholder Group” in this document

DEFINITIONS

“Heating Engineering Design”	Jilin Province Heating Engineering Design and Research Company Limited* (吉林省熱力工程設計研究有限責任公司), a limited liability company established in the PRC on 22 June 2007 and a wholly-owned subsidiary of our Company
“HKFRS”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars” or “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
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[REDACTED]

DEFINITIONS

“[REDACTED]”	the [REDACTED] dated 26 September 2019 relating to the [REDACTED] and entered into by the [REDACTED], the [REDACTED] and our Company, among others, as further described in the paragraph headed “[REDACTED]” in this document
“IFRS”	International Financial Reporting Standards
“IIT”	individual income tax
“IIT Law”	Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》), which was last amended on 31 August 2018 and implemented on 1 January 2019
“Independent Third Party(ies)”	a person who, as far as our Directors are aware after having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

DEFINITIONS

“[REDACTED]” the [REDACTED] relating to the [REDACTED] to be entered into on or about the [REDACTED] among our Company, the [REDACTED] and the [REDACTED], as further described in the paragraph headed “[REDACTED] – [REDACTED]” in this document

“Jilin Heating Group” Jilin Province Heating Group Limited* (吉林省熱力集團有限公司), a company established in the PRC on 26 December 2016, which is a wholly-owned subsidiary of our Controlling Shareholder

“Jilin Xinda” Jilin Province Xinda Investment Management Co., Ltd.* (吉林省新達投資管理有限公司), formerly known as Jilin Province Heating Investment Management Co., Ltd.* (吉林省熱力投資管理有限公司), a company established in the PRC on 5 June 2017, which was owned as to 25% by our Controlling Shareholder, Jilin Province Ruitong Investment Co., Ltd.* (吉林省瑞通投資有限公司) as to 29%, Changchun Kehua Investment Co., Ltd.* (長春市科華投資有限公司) as to 21%, Changchun Traffic Construction Investment (Group) Co., Ltd.* (長春交通建設投資(集團)有限公司) as to 15% and Beijing Raffles Investment Consulting Co., Ltd.* (北京萊佛士投資顧問有限公司) as to 10%, as at the Latest Practicable Date

“Latest Practicable Date” 20 September 2019, being the latest practicable date for the purpose of ascertaining certain information contained in this document

[REDACTED]

“Listing Committee” the listing sub-committee of the board of directors of the Hong Kong Stock Exchange

[REDACTED]

DEFINITIONS

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
“Lvxin Division”	Lvxin division (綠新分部) of our Controlling Shareholder which operates and manages the heat supply operation in the automobile development zone of Changchun City
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel to the GEM
“Mandatory Provisions”	the “Mandatory Provisions for Articles of Association of Companies to be Listed Overseas” (到境外上市公司章程必備條款), as amended, supplemented or otherwise modified from time to time, for inclusion in the articles of association of companies incorporated in the PRC to be listed overseas (including Hong Kong), which were promulgated by the former Securities Commission of the State Council (國務院證券委員會) and the former State Commission for Restructuring the Economic Systems (國家經濟體制改革委員會) on August 27, 1994
“Mishazi Agreements”	the Biomass Power Cogeneration Plant Construction and Cooperation Agreement dated 3 August 2018 entered into between the People’s Government of Dehui City, People’s Government of Mishazi County and our Company and the Biomass Power Cogeneration Plant Construction and Cooperation Supplemental Agreement dated 15 March 2019, entered into between the People’s Government of Dehui City, People’s Government of Mishazi County, Dehui City, our Controlling Shareholder and our Company
“Mishazi Cogeneration Plant”	a cogeneration plant in Mishazi County (米沙子鎮), Dehui City, Changchun, Jilin Province to be built pursuant to the Mishazi Agreements
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)

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“MOHURD”	Ministry of Housing and Urban-Rural Development of the PRC (中華人民共和國住房和城鄉建設部)
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“New Model Pipes”	Jilin Province New Model Pipes Co., Ltd* (吉林省新型管業有限責任公司), a company established in the PRC on 27 July 2017 and is an associate of our Controlling Shareholder, which was owned by our Controlling Shareholder as to 35%, Changchun Yude Pipes Co., Ltd.* (長春禹德管業有限公司) as to 30%, Jilin Province Xinda Investment Management Co., Ltd.* (吉林省新達投資管理有限公司) as to 20% and Langfang Huayu Tianchuang Energy Equipment Co., Ltd.* (廊坊華宇天創能源設備有限公司) as to 15% as at the Latest Practicable Date
“No. 2 Cogeneration Plant”	Datang Changchun No. 2 Thermolectricity Limited* (大唐長春第二熱電有限責任公司), Changchun Thermolectricity Development Company* (長春熱電發展有限公司) (deregistered), Datang Jilin Power Generation Co., Ltd. Heating Branch* (大唐吉林發電有限公司熱力分公司), subsidiaries and branch of their holding company Datang Jilin Power Generation Co., Ltd.* (大唐吉林發電有限公司), which are Independent Third Parties and primarily engaged in power generation and heating generation businesses, and where the context requires, the cogeneration plant operated, individually or collectively by the above
“No. 4 Cogeneration Plant”	Huaneng Jilin Energy Sales Co., Ltd.* (華能吉林能源銷售有限公司) and Changchun thermal power plant of Huaneng Jilin Power Generation Co., Ltd.* (華能吉林發電有限公司長春熱電廠), the wholly owned subsidiary and branch of Huaneng Jilin Power Generation Co., Ltd.* (華能吉林發電有限公司), which are Independent Third Parties and primarily engaged in power generation and heat generation businesses, and where the context requires, the cogeneration plant operated, individually or collectively by the above

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“No. 5 Cogeneration Plant”	Jilin Electric Power Co., Ltd. Changchun Thermoelectricity Branch* (吉林電力股份有限公司長春熱電分公司), a company established in the PRC on 16 July 2014 principally engaged in electricity supply and heat production, which is an Independent Third Party
“Non-competition Agreement”	the agreement of non-competition entered into between our Controlling Shareholder and our Company dated 17 September 2019 in respect of certain non-competition undertakings given by our Controlling Shareholders in favor of our Group
“Northeast China”	the three provinces of Heilongjiang, Jilin and Liaoning which are located in the northeast of China
“NPC”	the National People’s Congress (全國人民代表大會常務委員會)

[REDACTED]

“Other Retained Assets and Liabilities”	certain land use rights, non-operating related property, plant and equipment, investment properties, intangible assets, deferred tax assets, inventories, trade and other receivables, cash, borrowings, deferred income, early retirement and supplemental benefit obligations, other payables, tax payable, etc. that were not transferred to our Company upon completion of the Reorganization, but were important components for the Core Operations. For details, please refer to Note 2.1 of the Accountants’ Report in Appendix I to this document
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DEFINITIONS

[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“People’s Congress”	the legislative apparatus of the PRC, including the National People’s Congress and all the local people’s congresses (including provincial, municipal and other regional or local people’s congresses) as the context may require, or any of them (人民代表大會)
“Pipes Supply Agreement”	the pipes supply framework agreement dated 17 September 2019 entered into between our Company (for itself and on behalf of our Group) and New Model Pipes, whereby New Model Pipes agrees to supply pipes for heating supply to our Group. For details, please refer to the section headed “Connected Transactions – Non-exempt Continuing Connected Transactions – 2. Purchase of pipes from New Model Pipes under the Pipes Supply Agreement” in this document
“PRC Company Law” or “Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended and adopted by the Standing Committee of the Tenth National People’s Congress of the PRC on 27 October 2005 and effective on 1 January 2006, as amended, supplemented or otherwise modified from time to time, which was subsequently amended on 28 December 2013 to take effect on 1 March 2014 and further amended and effective on 26 October 2018
“PRC Government” or “State”	the government of the PRC including all political subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities thereof or, where the context requires, any of them

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“PRC Legal Advisers”	Commerce & Finance Law Offices
“PRC Pricing Law”	all the laws, regulations and rules governing the pricing of our heat supply and construction, maintenance and design services, including but not limited to the Pricing Law of the People’s Republic of China (《中華人民共和國價格法》), the Interim Measures for the Administration of Municipal Heat Supply Prices (《城市供熱價格管理暫行辦法》), the Notice on Regulating the Price of Heat Supply and Related Issues in the Municipal Area of Changchun City (《關於規範長春市城區供熱價格及有關問題的通知》), the Reply to Request for Approval of Heat Transmission Fee (《關於對核定供熱管網輸送費請示的批覆》), the Notice of Changchun Municipal People’s Government on Adjusting the Heat Supply Price in the Urban District of Changchun City (《長春市人民政府關於調整長春市城區供熱價格的通知》), the Notice on Adjusting the Heat Supply Price of the Service Industry in the Urban District of Changchun City (《關於調整長春市城區服務業供熱價格的通知》), the Regulations on Changchun Municipal Heat Supply Management (《長春市城市供熱管理條例》), the Notice of the Jilin Provincial Price Bureau on the Cancellation of Construction Fees for Centralized Heat Supply Pipeline Networks (《吉林省物價局關於取消集中供熱管網建設費的通知》), the Notice in relation to the promulgation of Jilin Province Construction Project Price Determination Estimate Norm (《關於頒發吉林省建設工程計價定額的通知》), the Notice in relation to Metrological Verification Charging Standard Adjustments (《關於調整計量檢定收費標準的通知》), Jilin Province Metrological Verification Charging Standards (《吉林省計量檢定收費標準》) and Jilin Province Institute of Metrology Inspection and Calibration Fees and Price List (《吉林省計量科學研究院檢驗校準收費標準及價格清單》)

[REDACTED]

DEFINITIONS

[REDACTED]

“R&D”	research and development
“Relevant Persons”	the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], any of their or the Company’s respective directors, officers, employees, partners, agents or advisers or any other person involved in the [REDACTED]
“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganization”	the corporate reorganization of our Group in preparation for the [REDACTED] as described in the section headed “History, Development and Reorganization” in this document
“RMB” or “Renminbi”	Renminbi yuan, the lawful currency of the PRC
“SAFE”	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAIC”	the State Administration for Industry and Commerce of the PRC
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SASAC Changchun”	the State-owned Assets Supervision and Administration Commission of Changchun (長春市人民政府國有資產監督管理委員會)
“SAT” or “State Administration of Taxation”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong

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“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of our Company with nominal value of RMB1.00 per H share
“Shareholder(s)”	holder(s) of the Shares
“SOE(s)”	state-owned enterprise(s)
“Sole Sponsor, [REDACTED], [REDACTED] and [REDACTED]”	[REDACTED]
“sq.m.”	square meters
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	Codes on Takeovers and Mergers and Share Buy-backs
“Three Supplies and Property Management” (三供一業)	heat supply, water supply, electricity supply and property management services
“Three Supplies and Property Management Operations”	the businesses taken part by and to be transferred to the Heat Operating Entities of our Controlling Shareholder pursuant to the Three Supplies and Property Management Policy, which is a type of the Excluded Businesses. For details, please refer to the section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for Exclusion – (1) Three Supplies and Property Management Operations” in this document

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“Three Supplies and Property Management Policy”	the state policy to, among others, segregate heat supply, water supply, electricity supply and property management services from those state-owned enterprises, which engage in these businesses as side businesses, to enterprises which are specialized to provide such services. For details, please refer to section headed “Relationship with our Controlling Shareholder – The Excluded Businesses and Reasons for exclusion – (1) Three Supplies and Property Management Operations” in this document
“Track Record Period”	the three financial years ended 31 December 2016, 2017 and 2018 and the three months ended 31 March 2019
“Trademark License Agreement”	the trademark license agreement dated 31 December 2018 entered into between our Company and our Controlling Shareholder, whereby our Company is granted the use of a trademark by our Controlling Shareholder. For details, please refer to the section headed “Connected Transactions – Fully Exempt Continuing Connected Transactions – 1. Use of our Controlling Shareholder’s trademark under the Trademark License Agreement” in this document
“Transfer Agreements”	the 2017 Transfer Agreements and 2018 Transfer Agreements
“[REDACTED]”	the [REDACTED] and the [REDACTED]
“[REDACTED]”	the [REDACTED] and the [REDACTED]
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated under it
“VAT”	value added tax

DEFINITIONS

[REDACTED]"	the [REDACTED] for [REDACTED] for use by the public who require such [REDACTED] to be issued in the applicants' own name
"[REDACTED]"	the application for [REDACTED] to be issued in the applicant's own name by submitting [REDACTED] online through the designated website of [REDACTED] at [REDACTED]
"[REDACTED]"	[REDACTED]
"[REDACTED]"	[REDACTED] for use by the public who require such [REDACTED] to be deposited directly into CCASS
"%"	Percent

In this document, the terms "associate", "connected person", "connected transaction", "subsidiary" and "substantial shareholder" shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

In this document, if there is any inconsistency between the Chinese names of the entities or enterprises established in the PRC and their English translations, the Chinese names shall prevail.