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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Approval Obtained from the CSRC for Public Issuance of A Shares

On 28 October 2019, Zijin Mining Group Co., Ltd.* (the “Company”) received the Approval for Public Issuance of A Shares of Zijin Mining Group Co., Ltd.* (Zhengjian Xuke [2019] No. 1942) issued by the China Securities Regulatory Commission (the “CSRC”). Details of the approval are as follows:

1. The public issuance of a maximum of 3,400,000,000 new A Shares of the Company is approved. In the event of change in the total share capital resulting from conversion into share capital, etc., the number of A Shares to be issued under the public issuance can be adjusted correspondingly;
2. The public issuance shall be carried out strictly in accordance with the prospectus submitted to the CSRC, and the issuance announcements;
3. The approval is effective for 6 months from the date on which the public issuance is approved;
4. From the date of approval of the issuance to the date of conclusion of the issuance of A Shares, if the Company has any significant event, it should report to the CSRC in a timely manner and handle the matters pursuant to the relevant provisions.

The board of directors of the Company will handle the matters relating to the public issuance of A Shares pursuant to the requirements of relevant laws, regulations and approval documents and the authorisation of the shareholders’ general meeting of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 28 October 2019

**The Company's English name is for identification purpose only*