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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ENN Clean Energy International Investment Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$250,000,000 7.50% Guaranteed Senior Notes due 2021 (the "New Notes")  
(consolidated and form a single class with the US\$250,000,000 7.50% Guaranteed Senior Notes  
due 2021 issued on February 27, 2019)**

**(Stock Code: 5814)**

**unconditionally and irrevocably guaranteed by**



**ENN 新奥**

**新奥生态控股股份有限公司**

**ENN Ecological Holdings Co., Ltd.**

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**(新奥生态控股股份有限公司)**

*(incorporated with limited liability in the People's Republic of China  
and listed on the Shanghai Stock Exchange under stock code 600803)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Morgan Stanley**

**Natixis**

**China Everbright Bank Hong Kong Branch**

**Standard Chartered Bank**

***Joint Bookrunners and Joint Lead Managers***

**CCB International**

**China CITIC Bank International**

**China Merchants Securities (HK)**

**CMB International**

**BOCOM International**

**China Investment Securities International**

**BOC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes, as described in the offering memorandum dated September 17, 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the New Notes is expected to become effective on October 31, 2019.

Hong Kong, October 30, 2019

*As at the date of this announcement, the sole director of ENN Clean Energy International Investment Limited is Mr. Wang Zizheng; and the board of directors of ENN Ecological Holdings Co., Ltd. (新奥生态控股股份有限公司) comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Wang Zizheng, Mr. Zhao Linghuan, Mr. Jin Yongsheng and Mr. Guan Yu as directors and Mr. Li Xingang, Mr. Qiao Gangliang and Mr. Tang Jiasong as independent directors.*