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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



MIANYANG INVESTMENT HOLDING (GROUP) CO., LTD. (綿陽市投資控股(集團)有限公司)

*(incorporated in the People's Republic of China with limited liability)
(the “**Issuer**”)*

**US\$300,000,000 5.95 per cent. Bonds due 2022
(Stock Code: 40039)**

Joint Global Coordinator, Joint Lead Managers and Joint Bookrunners

Guotai Junan International

Haitong Bank

**Central Wealth Securities
Investment Limited**

Joint Lead Managers and Joint Bookrunners

**Industrial Bank Co., Ltd.
Hong Kong Branch**

ABC International

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 5.95 per cent. bonds due 2022 (the “**Bonds**”) issued by the Issuer by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 23 October 2019. Such listing and permission to deal in the Bonds are expected to become effective on 31 October 2019.

Hong Kong, 30 October 2019

As at the date of this announcement, the directors of the Issuer are Mr. Xiao Lin, Mr. Chen Jianqiang, Mr. Cheng Yi, Mr Zhu Yuping, Mr. Jing Maobin and Mr. Deng Kun.