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## **Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158)**

### **REDEMPTION AND CANCELLATION OF 8.6% SENIOR NOTES DUE 2020 (ISIN:XS1934685949; Common Code: 193468594; Stock Code: 5522)**

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated 15 January 2019 in relation to the listing of the 8.6% senior notes due 2020 on the Stock Exchange (the “**2020 Notes**”) and the announcement of the Company dated 31 October 2019 in relation to the issuance of 9.15% senior notes due 2023 (the “**2023 Notes**”) (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the indenture dated 15 January 2019 among the Company, the subsidiary guarantors and Citicorp International Limited, as trustee (the “**2020 Trustee**”) entered into in connection with the issue of the 2020 Notes, the Company announces today that it has informed the 2020 Trustee that all outstanding 2020 Notes will be redeemed in full on 14 November 2019 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the 2020 Notes is US\$200,000,000. The Company plans to satisfy the payment of the redemption price by using a portion of the expected net proceeds from the offering of the 2023 Notes.

Upon redemption of the outstanding 2020 Notes, all the redeemed 2020 Notes will be cancelled and the Company will apply for withdrawal of the listing of the 2020 Notes.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 31 October 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*