

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2019
For the month ended (dd/mm/yyyy) :	31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00155	China Solar Energy Holdings Limited (Provisional Liquidators Appointed)
Date Submitted	01/11/2019	

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00155</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	ption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,538,526,148					
Increase/ (decrease) during the month						
Balance at close of the month	1,538,526,148					

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on	Granieu	Exercised	Calicelleu	Lapseu		
13 April 2010						
at exercise						
price HK\$1.87						
AGM on						
(21/09/2009)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	28,390,000
(Note 1)						
2. granted on						
6 January 2011						
at exercise price HK\$1.414						
AGM on						
(6/9/2010)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	62,300,000
(Note 1)						. , ,
3. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	59,050,000
(Note 1)						
			<u> </u>			
		]	Total A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised du	ing the month	n from exercise o				
ptions (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Varao	proceeding month	montin	monui		
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			 - -			
(dd/mm/yyyy)	-	)	_			
	-					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.	<u>-</u>		_			
	-					
( / / )				·		
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4.</u>	-					
	-					
( / / )				·		
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota	al B. (Ordi	nary shares)	N/A	
		100		ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	outstanding	month	monui	montin		
upon completion of the						
Acquisition Agreement dated	HK\$	40,742,000	N/A	40,742,000	N/A	32,803,542
7 February 2011	ШХΦ	40,742,000	$\mathbf{N}$	40,742,000	$\mathbf{N}\mathbf{A}$	52,805,542
Stock code (if listed)	155		·			
Class of shares	155					
issuable (Note 1)	ordinary					
Subscription price	HK\$1.242					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2. Convertible bonds may be						
issued pursuant to the Sales &						
Purchase Agreement and						
Restructuring Agreement dated						
2 September 2016 and the						
Supplemental Sales & Purchase						
Agreement and Supplemental						
Restructuring Agreement dated	HK\$	120,000,000	N/A	120,000,000	N/A	8,000,000,000
14 February 2017						
Stock code (if listed)	155					
Class of shares						
issuable (Note 1)	ordinary					
Subscription price EGM approval date	HK\$0.015					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T 1 C (C "		NTT	
			Total C. (Ordin	nary shares) ence shares)	NIL N/A	-
				Other class)	N/A N/A	-
			(		± v/ 4 ±	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	1	

Other	Movements in Iss	sued Share Capital				No of a state	No. of the
Ty	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
	•						
				Class of shares issuable ( <i>Note 1</i> )			
1. R	Rights issue	At State <u>HKS</u> price : currency	<u> </u>	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				Announcement date: (dd/mm/yyyy)	(//)		
				Class of shares issuable ( <i>Note 1</i> )			
2. C	Open offer	At State		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable ( <i>Note 1</i> )			
3. P	Placing	At State		Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable ( <i>Note 1</i> )			
4. B	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

Other Movements in Issued Share Capital

				For Mai	n Bo	ard and GEM lister	
	Turne of Jacus					No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At State price : currency ———		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

				Board and GEM listed issuers	
	Type of Issue		of iss during	new shares uer issued g the month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			SGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable ( <i>Note 1</i> )		
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary		
			shares)	N/A	
			(Preference shares) (Other class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

# Remarks (if any):

Submitted by:	Andrew Koo Chi Ho	_			
Title:	Joint and Several Provisional Liquidator				
	(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*